

## DISCLOSURE OF THE TOTAL NUMBER OF VOTING RIGHTS AND THE NUMBER OF SHARES OF THE SHARE CAPITAL

Paris (France), June 1<sup>st</sup> 2015 - Valtech S.E. [NYSE Euronext Paris: FR0011505163 - LTE], 1<sup>st</sup> independent European agency in digital marketing and technology, has published information on the total number of voting rights and number of shares comprising the share capital on May 31<sup>st</sup> 2015, in accordance with the provisions of article 223-16 of the General Regulations of the Financial Markets Authority.

Date	Number of shares (after consolidation)	Number of voting rights	
May 31 <sup>st</sup> 2015	<b>27,503,262</b>	Theoretical	<b>220,026,094</b>
		Exercisable	<b>27,029,564<sup>(1)</sup></b>

- (1) The total number of voting rights is calculated based on the total shares minus shares without voting rights treasury shares. On May 31<sup>st</sup> 2015, (a) 50,223 shares and (b) 423,475 shares, representing a total of 473,698 voting rights, were registered respectively (a) under the liquidity contract and (b) under the partial execution of the share buyback program both assigned to the brokerage Aurel BGC.

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### ABOUT VALTECH

Valtech [Euronext Paris: FR0011505163 - LTE] is a digital marketing agency, pioneer in technology with a presence in ten countries (France, UK, Germany, Sweden, Denmark, United States, India, Singapore, Australia and Switzerland) and approximately 1500 employees. As a "digital full service" player, Valtech knows how to add value to its customers at all stages of a digital project: strategy consulting, design, graphic design, development and optimization of business-critical digital platforms. Thanks to its recognized commitment to innovation and agility, Valtech helps brands to develop and grow their business with web technologies while optimizing time to market and return on investment (ROI).

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