

DISCLOSURE OF THE TOTAL NUMBER OF VOTING RIGHTS AND THE NUMBER OF SHARES OF THE SHARE CAPITAL

Paris (France), September 1st, 2015 - Valtech S.E. [NYSE Euronext Paris: FR0011505163 - LTE], 1st independent European agency in digital marketing and technology, has published information on the total number of voting rights and number of shares comprising the share capital on August 31st 2015, in accordance with the provisions of article 223-16 of the General Regulations of the Financial Markets Authority.

| Date | Number of shares (after consolidation) | Number of voting rights | |
|------------------------------|---|-------------------------|---------------------------------|
| | | Theoretical | |
| August 31 st 2015 | 27 503 262 | Theoretical | 27 503 262 |
| | | Exercisable | 26 937 022⁽¹⁾ |

(1) The total number of voting rights is calculated based on the total shares minus shares without voting rights treasury shares. On August 31st 2015, (a) 41 947 shares and (b) 524 293 shares, representing a total of 566 240 voting rights, were registered respectively (a) under the liquidity contract and (b) under the partial execution of the share buyback program both assigned to the brokerage Oddo Corporate Finance.

ABOUT VALTECH

Valtech [Euronext Paris: FR0011505163 - LTE] is a digital marketing agency, pioneer in technology with a presence in eleven countries (France, UK, Germany, Sweden, Denmark, United States, India, Singapore, Australia, Switzerland and Canada) and approximately 1500 employees. As a "digital full service" player, Valtech knows how to add value to its customers at all stages of a digital project: strategy consulting, design, graphic design, development and optimization of business-critical digital platforms. Thanks to its recognized commitment to innovation and agility, Valtech helps brands to develop and grow their business with web technologies while optimizing time to market and return on investment (ROI).

INVESTORS CONTACT

Mr Sebastian Lombardo
CEO
investors@valtech.com

PRESS CONTACT

ACTUS – Nicolas Bouchez
+33 1 53 67 36 74
nbouchez@actus.fr