

19% growth in turnover in the third quarter, 2015

In M€ - IFRS	2015	2014	Variation	Variation at constant metal and exchange rates
1st quarter	132,2	122,4	8,0%	2,0%
2nd quarter	139,8	116,7	19,8%	10,2%
3rd quarter	119,9	100,8	19,0%	9,2%
TOTAL	391,8	339,9	15,3%	7,0%

By region :

In M€ - IFRS	up to 30/09/2015	up to 30/09/2014	Variation	Variation at constant metal and exchange rates
France	114,4	106,3	7,7%	5,4%
Spain (foundry)	49,3	43,3	13,8%	10,1%
United Kingdom (sub- group)	96,5	90,0	7,2%	-4,0%
Bulgaria	85,7	71,6	19,6%	13,2%
Mexico	45,9	28,7	59,9%	27,3%
TOTAL	391,8	339,9	15,3%	7,0%

Turnover for the third quarter 2015 comes to 119.9M€, up by 19% compared with the same period in 2014 (+9.2% at constant metal and exchange rates).

Forecast for growth and profit confirmed

Initial data for the current quarter confirm the expectation of strong growth in sales for the second half of 2015, which will attenuate the traditional end-of-year seasonal effect.

Volume increases on most of the current programmes point to further growth in 2016, as well as to a favourable medium-term outlook. In the longer term, the Group will increase market share thanks to recently awarded contracts for new cylinder heads and turbo housings, as well as for prototypes.

<u>Next publication</u> : Full-year 2015 turnover, February 11, 2016, after the closure of the markets.



About Montupet

The Montupet Group specialises in the design and production of highly-stressed cast aluminium components, principally for automotive applications. Since 1987, the Group has pursued a strategy of international development, resulting in a worldwide presence with seven production sites in France, Spain, Northern Ireland, Bulgaria, Mexico and India. Montupet is today a key supplier to global automotive manufacturers such as Renault-Nissan, VW-Audi, BMW, GM and Ford. In 2014, Group turnover came to 451,8 M€ with 3300 employees throughout the world.

Montupet is quoted in Compartment B on the Euronext Paris stock exchange and is eligible for the French PEA and PEA-PME investment

products.

Montupet is part of the SBF 120, CAC Mid & Small, CAC PME and EnterNext PEA-PME 150 indices and is eligible for SRD. ISIN code: FR0000037046 - Mnemo : MON - Bloomberg : MON:FP - Reuters : MNT.PA

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