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Douai, 25/01/2016

## Partial exercise of the over-allotment option for the initial public offering of DBT on completion of the stabilization operations

- FINAL AMOUNT OF THE CAPITAL INCREASE: €9.2 MILLION
- MARKET CAPITALIZATION: €26.7 MILLION<sup>1</sup>
- IMPLEMENTATION OF A LIQUIDITY CONTRACT WITH BROKERAGE FIRM, PORTZAMPARC



DBT (ISIN Code: FR0013066750 – Ticker: ALDBT), the European leader in high-speed charging stations for electric vehicles<sup>2</sup>, has announced the partial exercise by brokerage firm Portzamparc of the over-allotment option tied to its initial public offering on Alternext of NYSE-Euronext in Paris. Resulting in the issue of 115,226 additional new shares at the unit offer price of €6.46, proceeds for the operation amounted to approximately €744,360.

Accordingly, the final amount of the capital increase is €9.2 million<sup>3</sup>, corresponding to the issue of 115,226 new shares. Now that these operations are complete, DBT's share capital is made up of 4,127,323 shares with a market capitalization of €26.7 million<sup>1</sup>.

Furthermore, in accordance with Article 631-10 of the General Regulation of the French Financial Markets Authority (AMF), Portzamparc, in its capacity as stabilizing agent, has indicated that:

- it has performed stabilization operations on DBT shares (ISIN Code: FR0013066750);
- stabilization began on 23 December 2015;
- the final stabilization operation was carried out on 22 January 2016;
- the stabilization operations occurred under the following conditions:

Date	Lowest price (in €)	Highest price (in €)
23-Dec.-15	6.33	6.46
24-Dec.-15	6.46	6.46
7-Jan.-16	6.33	6.46
14-Jan.-16	6.20	6.39
15-Jan.-16	6.20	6.20
18-Jan.-16	5.96	6.20
19-Jan.-16	5.71	5.84
21-Jan.-16	5.75	5.75
22-Jan.-16	5.81	5.81

<sup>1</sup> Based on the offer price.

<sup>2</sup> All figures given for DBT's market and positioning are obtained from the Navigant Research report on Electric Vehicle Charging Services published in Q1 2015.

<sup>3</sup> Issue premium included.



DBT has also announced that it has mandated Portzamparc with the implementation of a liquidity contract for DBT shares admitted for trading on Alternext Paris that complies with the code of ethics drawn up by the French Financial Markets Association (AMAFI) and approved by the AMF on 21 March 2011. With effect from 28 January 2016, the contract is valid for a period of one year and renewable by tacit agreement. For the purposes of the liquidity contract, the sum of €150,000 and 0 DBT shares were allocated to the liquidity account.

## BREAKDOWN IN CAPITAL FOLLOWING THE EXERCISE OF THE OVER-ALLOTMENT OPTION

Shareholders	After listing 100% issue + extension clause + over-allotment option		After listing 100% issue + extension clause + over-allotment option	
	Number of shares	% of capital	Number of voting rights	% of voting rights
<b>HFZ holding (1)</b>	<b>1,826,100</b>	<b>44.24%</b>	<b>3,652,200</b>	<b>53.53%</b>
<b>Funds managed by Nord Capital (2)</b>	<b>628,262</b>	<b>15.22%</b>	<b>1,063,032</b>	<b>15.58%</b>
<i>o/w SCR Nord Capital investissement</i>	505,130	12.24%	854,690	12.53%
<i>o/w FIP Nord Cap 1</i>	123,132	2.98%	208,342	3.05%
<b>Funds managed by Turenne Capital (2)</b>	<b>628,279</b>	<b>15.22%</b>	<b>1,063,059</b>	<b>15.58%</b>
<i>o/w FIP Hexagone Patrimoine 2</i>	247,550	6.00%	418,860	6.14%
<i>o/w FIP Hexagone Croissance 3</i>	247,540	6.00%	418,840	6.14%
<i>o/w FCPI Ecotech et Dév. Durable</i>	133,189	3.23%	225,359	3.30%
<b>FLOAT</b>	<b>1,044,682</b>	<b>25.31%</b>	<b>1,044,682</b>	<b>15.31%</b>
<b>Total</b>	<b>4,127,323</b>	<b>100.00%</b>	<b>6,822,973</b>	<b>100.00%</b>

(1) Family holding company held jointly by Mr. Hervé BORGOLTZ (50.0005%) and his wife, Mrs. France BORGOLTZ (49.9994%).

(2) Nord Capital, a management company which is 66%-owned by Turenne Capital (a management company owned by its directors) and 34%-owned by Nord Capital Investissement (controlled by Crédit Agricole Nord de France).

## ABOUT DBT

Set up in 1990, DBT is an industry reference in professional electrical equipment (access control bollards, power distribution units, current transformers) and the European leader in high-speed charging stations for electric vehicles.

The Group designs, manufactures and sells one of the most high-performance and comprehensive ranges of charging stations on the market, with standard (3-8 hours), semi-fast (1-3 hours) fast-charging (20-30 minutes) terminals that are adapted to all types of uses and needs. With a fleet of over 16,500 charging stations, including 1,553 high-speed stations, DBT serves more than 450 active clients from Auchan to Autogrill, BP, EDF, Eurotunnel, Ikea, Kiwi, McDonald's, Nissan, Sodetrel, and the Bordeaux, Paris and Neuilly-sur-Seine town councils, etc.

Awarded the label of "Innovative Company" by Bpifrance, DBT posted turnover of €17.2 million in 2014/15. Based in Douai, the Group employs 62 members of staff.

For more information, go to [www.dbt-bourse.com](http://www.dbt-bourse.com)

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## PROSPECTUS

Copies of the prospectus approved under number 15-615 by the French Financial Markets Authority, the AMF, on 4 December 2015, including the base document ("Document de base") registered under number I.15-083 on 27 November 2015 and the securities note ("Note d'opération") with the summary of the prospectus, are available free of charge and on simple request from the company website ([www.dbt-bourse.com](http://www.dbt-bourse.com)) and the website of the AMF ([www.amf-france.org](http://www.amf-france.org)).

## RISK FACTORS

**The investor's attention is drawn to the risks described in Chapter 4 "Risk Factors" of the base document registered under number I.15-083 on 27 November 2015; notably the industrial risks, with the Group developing a programme to reduce its dependency on a single critical provider, the commercial risks, and the liquidity risk insofar as the planned increase in capital resulting from the initial public offering is essential in order to cover the company's financing needs. Their attention is also drawn to Chapter 2 "Risk factors associated with the offering" of the securities note approved by the AMF under number 15-615 on 4 December 2015.**

## NOTICE

This press release and the information in it do not constitute an offer to buy or subscribe, or an encouragement to buy or subscribe, to shares in DBT (the "Shares") in any country. No offer of shares can be made now or in the future without prior approval by the French Financial Markets Authority (*Autorité des Marchés Financiers* or "AMF") of a prospectus that consists of the Reference Document (*document de base*) which is the subject of this communication and a Securities Note (*note d'opération*) subsequently submitted to the AMF.

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