

Press release Paris, July 20th 2016, 7 pm

Annual financial report available

Wavestone* informs its shareholders that its annual financial report relating to fiscal year ending March 31st 2016 has been published.

The annual financial report is included in the document named "Assemblée Générale (Comptes, rapports, textes des résolutions)" available on the Company's website. An English version of this document will soon be available.

This document notably contains the following information:

- > the Supervisory board report on the organization of internal control and risks;
- > the Auditors' reports;
- > the table of Auditors' fees;
- > the description of the share buy-back program submitted to the General Meeting of July 20th 2016.

In accordance with the French "Grenelle 2" legislation, a summary of the social, environmental and societal aspects of the company's activities is also included.

This document can be found on the Wavestone* website (https://www.wavestone-advisors.com/en/), on the Investor room - Regulated information.

About Wavestone

Wavestone is a new consulting firm created out of the merger, at the beginning of 2016, of Solucom and Kurt Salmon's European activities (excluding Retail & Consumer Goods consulting).

In a world where the ability to transform is key to success, Wavestone's mission is to provide customized market solutions designed to advise and steer its clients in making their most strategic decisions.

With a workforce of around 2,500 employees operating across 4 continents, Wavestone is a leading player in European independent consulting, and ranks number one in France.

Listed on the Euronext Paris index in Paris, Wavestone is eligible to benefit from the PEA-PME share-savings plan, was qualified as an "Innovative Company" by the French public investment bank, BPIFrance, and awarded "Great Place To Work®" status in 2016.

Wavestone

Pascal IMBERT
Chairman of the Management Board

Tel.: 01 49 03 20 00 Sarah LAMIGEON

Director of Communications

Tel.: 01 49 03 20 00

Financial news
Mathieu OMNES
Analyst & investor relations
Tel: 01 53 67 36 92
Nicolas BOUCHEZ
Press relations

Tel: 01 53 67 36 74

^{*} Wavestone is the legal name adopted by shareholders during the General Annual Meeting held on July 20th 2016, replacing Solucom.