

27th July 2016

VALTECH SUCCESSFULLY ISSUES A €42.5M BOND IN PRIVATE PLACEMENT

Optimising the financial structure of the group

Luxembourg (Grand-Duchy of Luxembourg) – 27th July 2016 – Valtech SE [Euronext Paris : FR0011505163 - LTE], the first independent European agency in digital and technology marketing, today announced that it has successfully completed a bond private placement of €42.5 million with institutional investors.

This placement has been structured in one tranche which matures in July 2022 and offers a coupon of 4.25% per annum.

The success of this transaction allows Valtech to strengthen its financial flexibility, and recognizes the relevance of the group strategy. The proceeds will be used to finance acquisitions and for general corporate purposes.

“This private bond allows Valtech to diversify funding sources and optimizes the financial structure of the group. This new funding will provide us increased financial means as we continue to grow our business organically and through acquisitions”, said **Sebastian Lombardo, Valtech’s CEO**.

The bond issuance was lead managed by Oddo & Cie.

ABOUT VALTECH

Valtech SE [Euronext Paris : FR0011505163 - LTE] is a pioneering digital marketing agency in technologies with a presence in 13 countries (Germany, Australia, Canada, Denmark, USA, France, Luxembourg, Netherlands, India, United Kingdom, Singapore, Sweden and Switzerland) and approximately 1500 employees. As a ‘digital full service’ player, Valtech knows how to bring value to its customers at all stages of a digital project: strategy consulting, design, graphic design, development and optimization of critical digital platforms for the company. With its proven commitment to innovation and agility, Valtech helps major brands to grow and expand their business through web technologies while optimizing time to market and return on investment (ROI). More information on the site www.valtech.com.

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