



OLYMPIQUE LYONNAIS GROUPE: FINAL NUMBER OF RESERVED NEW SHARES AND RESERVED NEW BONDS

Lyon, 9 December 2016

Olympique Lyonnais Groupe (the "**Company**") recalls that the French *Autorité des marchés financiers* (the "**AMF**") granted on November 23, 2016 visa number 16-543 on the prospectus (the "**Prospectus**") regarding:

- the admission to trading on the regulated market of Euronext in Paris ("**Euronext Paris**") of a maximum indicative number of 11,710,427 new shares (the "**Reserved New Shares**") issued as part of a capital increase reserved to IDG European Sports Investment Limited, without shareholders' preferential subscription rights; and
- the admission to trading on the regulated market of Euronext Paris of a bond issue consisting of a maximum indicative number of 200,625 new mandatory subordinated convertible bonds (*obligations subordonnées remboursables en actions ordinaires nouvelles ou existantes*) (the "**Reserved New Bonds**") reserved to IDG European Sports Investment Limited and issued without shareholders' preferential subscription rights.

Pursuant to section 5.1.1 of the securities note contained in the Prospectus, the Company indicates that:

- as of December 16, 2016, the total number of the Company's shares which serves as a reference to determine the number of Reserved New Shares amounts to 46,508,612; and
- as of December 16, 2016, the total number of the Company's mandatory subordinated convertible bonds (*obligations subordonnées remboursables en actions ordinaires nouvelles ou existantes*) which serves as a reference to determine the number of Reserved New Bonds amounts to 800,829.

The total number of Reserved New Shares of which the admission to trading on Euronext Paris will be requested will amount to 11,627,153 and the total number of Reserved New Bonds of which the admission to trading on Euronext Paris will be requested will amount to 200,208.

For the record, the Reserved New Shares and the Reserved New Bonds may be issued in several tranches, the first one of which is scheduled before December 31, 2016 and amounts to 3 488 146 Reserved New Shares and 60 063 Reserved New Bonds.

Furthermore, the issuances of the above-mentioned securities are subject to conditions precedent, including: the absence of any material change in the capital distribution of the Company's share capital, Mr. Jean-Michel Aulas remaining Chairman and CEO (*Président Directeur Général*) of the Company, the approval of the resolutions on the issuance of the Reserved New Shares and the Reserved New Bonds and of the resolutions on the appointment to the Board of the Company of two directors proposed by IDG European Sports Investment Limited under the condition precedent of the settlement-delivery of all the New Reserved Shares and New Reserved Bonds of the Second Tranche, by the general shareholders' meeting of the Company to be held on December 15, 2016 and, if applicable, the grant of licenses and authorizations from the People's Republic of China competent authorities.



OL GROUPE

About OL Groupe: Organized around Olympique Lyonnais, the football club founded in 1950 and headed by Jean-Michel Aulas since 1987, OL Groupe is a leader in the entertainment and media sector in France. Since OL Groupe was created in 1999, it has built an innovative business model combining financial durability and recurrent revenue stream around five complementary sources of revenue: ticketing, sponsoring and advertising, marketing and media rights, brand-related revenue, and player trading. OL Groupe is a company whose securities are admitted to trading on Euronext Paris (Compartment C). The company publishes a registration document filed with the French *Autorité des Marchés Financiers* each year. Any investor should read such document, including in particular the "Risk Factors" section.

OL Groupe

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Euronext Paris - compartiment C

Indices : CAC Small - CAC Mid & Small - CAC All-Tradable - CAC All-Share – CAC Consumer Services – CAC Travel & Leisure
Code ISIN : FR0010428771
Reuters : OLG.PA
Bloomberg : OLG FP
ICB : 5755 Services de loisirs

