

Regulated information  
January 2<sup>nd</sup>, 2017

## DISCLOSURE OF THE TOTAL NUMBER OF VOTING RIGHTS AND THE NUMBER OF SHARES OF THE SHARE CAPITAL

London (United Kingdom), January 2<sup>nd</sup>, 2017 - Valtech S.E. [NYSE Euronext Paris: FR0011505163 - LTE], 1<sup>st</sup> independent European agency in digital marketing and technology, has published information on the total number of voting rights and number of shares comprising the share capital on December 31<sup>st</sup>, 2016.

Date	Number of shares	Number of voting rights	
December 31 <sup>st</sup> , 2016	<b>26,591,970</b>	Theoretical	<b>26,591,970</b>
		Exercisable	<b>26,591,970<sup>(1)</sup></b>

(1) The total number of voting rights is calculated based on the total shares minus shares without voting rights treasury shares. On December 13<sup>th</sup>, 2016, the Board of Directors of Valtech SE has issued 18 429 shares upon exercise of warrants granted to Valtech Employees. As a consequence, the number of issued shares which was previously of 26,573,541 is now of 26,591,970.

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### ABOUT VALTECH

Valtech S.E. [Euronext Paris: FR0011505163 - LTE] is a digital marketing agency, pioneer in technology with a presence in thirteen countries (Argentina, Australia, Canada, Denmark, France, Germany, India, Netherlands, Singapore, Sweden, Switzerland, United Kingdom and United States) and approximately 1,800 employees. As a "digital full service" player, Valtech knows how to add value to its customers at all stages of a digital project: strategy consulting, design, graphic design, development and optimization of business-critical digital platforms. Thanks to its recognized commitment to innovation and agility, Valtech helps brands to develop and grow their business with web technologies while optimizing time to market and return on investment (ROI).

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