



ECA remains eligible for PEA-SMEs in 2017

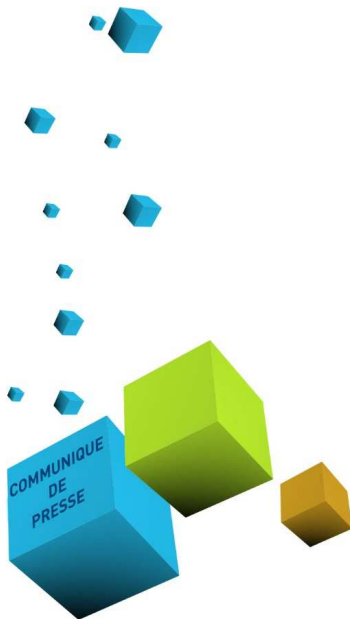
As in 2016, for the current year, ECA has confirmed that it meets all eligibility criteria for the French PEA-SME tax-efficient investment regime indicated by the application decree of March 4, 2014 (decree no. 2014-283), having fewer than 5,000 employees, and either annual revenue of less than €1,500 million or balance sheet assets of less than €2,000 million. These criteria apply to the Group as a whole.

Consequently, ECA shares continue to be eligible for incorporation into PEA-SME accounts, which benefit from the same tax advantages as the traditional French Share Savings Plan (PEA).

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This press release could contain statements on past events and forward-looking statements including statements regarding future goals or targets. Forward-looking statements reflect current expectations for results and future events.

Such forward-looking statements and targets depend on known and unknown risks, uncertainties and other factors that may cause actual results, performance or events to differ materially from those anticipated herein. All these risks and uncertainties could affect the Group's future ability to achieve its targets. Risks, uncertainties and other factors that could cause actual results to differ materially from the results anticipated in the forward-looking statements and targets include, among other things: the risks and uncertainties possibly mentioned in this press release; the strength of competition; the growth of the market; currency fluctuations; interest rate fluctuations; raw materials and freight price fluctuations; armed conflicts or political instability; obtaining the export authorizations that may be required for certain activities; control of costs and expenses; changes in tax legislation, rules, regulation or enforcement; our ability to successfully keep pace with technology changes; our ability to attract and retain qualified personnel and key-men; the evolution, interpretation and uniform application and enforcement of International Financial Reporting Standards (IFRS), according to which we prepare our financial statements; supply chain bottlenecks; the performance of our business partners (subcontractors, agents, suppliers, etc.).

Some of these risk factors are set forth and detailed in our Document de Référence (Registration Document including the annual financial report filed with the French Autorité des Marchés Financiers). This list of risks, uncertainties and other factors is not limitative. Other non-anticipated, unknown or unforeseeable factors could also have material adverse effect on our targets. The Group expressly disclaims any obligation or undertaking to update or revise any forward-looking statements or targets potentially contained in this press release to reflect any change in events, conditions, assumptions or circumstances on which any such statements are based.

ECA Group

The ECA Group is renowned for its expertise in robotics, automated systems, simulation and industrial processes. Ever since 1936 it has been developing complete innovative technological solutions to perform complex missions in hostile or restrictive environments.

Its products are used by a demanding international clientèle requiring the highest levels of safety and efficiency, mainly in the sectors of defence, maritime, aerospace, simulation, energy and industrial equipment.

In 2015, the Group reported revenue of 105.2 M€ for its three Departments: Robotics, Aerospace and Simulation.

ECA Group is a Groupe Gorgé company. ECA Group is listed on Euronext Paris Compartiment C. Indices : SBF 250, CAC SMALL 90 et CAC IT- ISIN code : FR0010099515 Mnémo : ECASA - Code Bloomberg : ECASA:FP

Contacts

Actus Finance

Natacha MORANDI
Analysts/Investors
Relations
T : +33 (0)1 53 67 36 94
nmorandi@actus.fr

Jean-Michel MARMILLON
Press Relations
T : +33(0)1 53 67 07 80
jmmarmillon@actus.fr

ECA Group

Raphaël
GORGE
President
T : +33 (0)1 44 77 94 00

Guenaël
GUILLERME
Managing Director
T : +33 (0)4 94 08 90 00

www.ecagroup.com