

Press release

Boulogne-Billancourt, 3 April 2018

Completion of Antalis Group refinancing Confirmation of full-year 2017 results forecast

On 29 March 2018, Antalis signed an agreement in principle with its lenders setting out the terms and conditions for financing its syndicated credit facility for an amount of €285 million and its maturity has been extended through 31 December 2021. Details of the exact terms and conditions will be disclosed along with the Group's full-year results and the legal formalities should be completed during Q2 2018.

On the same date, Antalis also signed an agreement in principle for refinancing its €215 million factoring contract whose maturity has been aligned with that of the credit facility.

Refinancing of the Group's debt is an important milestone in its medium-term strategic development, particularly in the growing, high-potential Packaging and Visual Communication sectors.

Antalis has also confirmed its full-year 2017 results forecast issued at the time of the IPO. At constant perimeter and exchange rates, Antalis should record a low single-digit decrease in its consolidated full-year sales when compared with FY 2016 and EBITDA margin should come in at between 3.4% and 3.8%.

Full-year 2017 results will be published on 10 April 2018 before trading.

About Antalis

Antalis (Euronext Paris: ANTA) is the European leader and the global leader (outside of the United States) in B2B distribution of Papers and Packaging solutions and one of Europe's top three distributors of Visual Communication solutions. In 2016, the Group reported sales of €2.5 billion and employed 5,600 people serving almost 130,000 customers, companies and printers in 43 countries. Through its 118 distribution centres, Antalis makes more than 14,000 deliveries per day worldwide and it distributed 1.5 million tons of paper in 2016.

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