

Toulon, 12 April 2018, 6:00pm



ECA Group publishes its 2017 Registration Document

ECA Group has filed its 2017 Registration Document (Document de Référence 2017) with the French Financial Markets Authority (Autorité des Marchés Financiers) on 12 April 2018.

The 2017 Registration Document includes notably:

- the Annual Financial Report;
- the Board of Directors' report on the corporate governance;
- the description of the share buyback program; and
- the draft resolutions presented at the Shareholders' Meeting on 12 June 2018 as well as the Board of Directors' report on those resolutions.

This Registration Document is available to the public in accordance with applicable regulations and is also available (in French) on ECA Group's website (<https://www.ecagroup.com/en/investors/documents>).

Next financial release:

Publication of first quarter revenue on 27 April 2018 before stock market opening.



www.ecagroup.com



Follow us:

<https://www.ecagroup.com/en/news-stories>

&



Field Code Changed

Disclaimer

This press release could contain statements on past events and forward-looking statements including statements regarding future goals or targets. Forward-looking statements reflect current expectations for results and future events.

Such forward-looking statements and targets depend on known and unknown risks, uncertainties and other factors that may cause actual results, performance or events to differ materially from those anticipated herein. All these risks and uncertainties could affect the Group's future ability to achieve its targets. Risks, uncertainties and other factors that could cause actual results to differ materially from the results anticipated in the forward-looking statements and targets include, among other things: the risks and uncertainties mentioned in the press release; the strength of competition; the continuing growth of the market; currency fluctuations; interest rate fluctuations; raw material price fluctuations; armed conflicts or political instability; control of costs and expenses; changes in tax legislation, rules, regulation or enforcement; our ability to successfully keep pace with technology changes; our ability to attract and retain qualified personnel and key personnel; the evolution, interpretation and uniform application and enforcement of International Financial Reporting Standards (IFRS), according to which we prepare our financial statements; supply chain and manufacturing bottlenecks; the performance of our business partners (subcontractors, agents, suppliers, etc.).

Some of these risk factors are set forth and detailed in our Document de Référence (Registration Document including the annual financial report filed with the French Autorité des Marchés Financiers). This list of risks, uncertainties and other factors is not limitative. Other non-anticipated, unknown or unforeseeable factors could also have material adverse effect on our targets. The Group expressly disclaims any obligation or undertaking to update or revise any forward-looking statements or targets potentially contained in this press release to reflect any change in events, conditions, assumptions or circumstances on which any such statements are based.

ECA Group

Recognized for its expertise in robotics, automation systems, simulation and industrial processes, the ECA Group has been developing complete, innovative technological solutions for complex missions in hostile and confined environments since 1936. Its product offering is designed for an international client base that is demanding, both in terms of safety and effectiveness. The Group's main markets are in the defense, maritime, aeronautics, simulation, industrial and energy sectors.

In 2017, the Group reported revenue of €112.0 million across its three divisions: Robotics, Aeronautics and Simulation.

The ECA Group is a Groupe Gorgé company.

The ECA Group is listed on Euronext Paris Compartment B.
Indexes: SBF 250, CAC SMALL 90 and CAC IT - ISIN Code: FR0010099515
Ticker Code: ECASA - Bloomberg Code: ECASA:FP

Contact

Actus Finance

Anne-Pauline PETUREAUX
Analysts / Investors
Relations

Tel: +33 (0)1 53 67 36 72
apetureaux@actus.fr

Jean-Michel MARMILLON
Press Relations

Tel: +33(0)1 53 67 36 73
jmmarmillon@actus.fr

ECA Group

Raphaël GORGE
Chairman
Tel: +33 (0)1 44 77 94 80

Guénaél GUILLERME
Chief Executive Officer
Tel: +33 (0)4 94 08 90 00

Field Code Changed

www.ecagroup.com