

Press release

Paris, April 18, 2018, 6 pm

Eligibility of Wavestone shares for PEA-PME scheme

The Wavestone consulting firm confirms that it complies with all of the PEA-PME eligibility criteria* in accordance with the L.221-32-2 article of the French Monetary and Financial Code.

Accordingly, Wavestone shares remain eligible for incorporation into PEA-PME accounts which benefit from the same tax benefits as traditional equity savings plans (PEA).

* To be eligible for the PEA-PME scheme, shares must have been issued by a company whose market capitalization is less than 1 billion euros, of which no legal person holds more than 25% of its capital, which employs less than 5,000 employees with revenue of less than 1.5 billion euros or a total balance sheet of less than 2 billion euros. These eligibility-threshold criteria must be assessed on the basis that the Company may eventually become part of a Group.

About Wavestone

In a world where permanent evolution is the key to success, Wavestone's mission is to enlighten and partner business leaders in their most critical decisions.

Wavestone draws on some 2,600 employees across four continents. It is a leading player in European independent consulting, and the number one in France.

Wavestone is a company listed on Euronext Paris and eligible for the PEA-PME – a French investment instrument that encourages individuals to invest in smaller and intermediate firms. Wavestone is labeled Great Place To Work[®].

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