

Press release

Boulogne-Billancourt, 1 June 2018

## Completion of Antalis Group refinancing

Antalis announces that on 31 May 2018 it signed the legal documentation for its syndicated credit facility for an amount of €285 million whose maturity has been extended through 31 December 2021.

This provides Antalis with the resources for pursuing its external growth strategy in the higher-margin Packaging and Visual Communication sectors while consolidating its leadership in the Papers sector.

### About Antalis

Antalis (Euronext Paris : ANTA) is the leader in B2B distribution of Papers (number 1 worldwide outside the United States) and industrial Packaging, and number two in the distribution of Visual Communication media in Europe. In 2017, the Group reported sales of €2.4 billion and employed 5,500 people serving approximately 140,000 customers, companies and printers in 43 countries. Through its 123 distribution centres, Antalis makes more than 13,500 deliveries per day worldwide and it distributed 1.5 million tons of paper in 2017.

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