



PRESS RELEASE

Paris, France June 12 2025 at 8:00 CET

CBI announces its objective to be listed soon on the American OTCQX market.

- **CBI aims to be listed on OTCQX, a U.S. market for foreign companies**
- **The admission involves no issuance of new shares, as the shares traded in the U.S. are previously purchased by market makers**
- **This initiative aims to enhance CBI's visibility among North American investors and, by supporting international expansion, aligns with CBI's ACE strategy**

Paris, France – June 12, 2025, at 8:00 AM CET – CRYPTO BLOCKCHAIN INDUSTRIES (CBI, Euronext Growth Paris: FR0014007LW0 - ALCBI) today announces its objective to be listed soon on the American OTCQX market, the premium platform operated by OTC Markets Group. This operation would facilitate access to CBI shares for North American investors without altering the capital structure. The admission involves no issuance of new shares, as the shares traded in the United States are previously purchased by market makers. This initiative aims to strengthen CBI's visibility among North American investors and, by supporting international expansion, aligns with CBI's ACE strategy.

CBI has decided to initiate the process for listing on the American OTCQX market, the premium tier of OTC Markets Group dedicated to internationally listed companies. The review process for listing on OTCQX takes approximately 4 to 8 weeks, taking into account administrative and regulatory formalities as well as OTCQX's internal decision process.

The admission does not involve a public offering or the issuance of new CBI shares, as the shares traded in the United States are previously purchased by market makers. Its primary objective is to facilitate access for North American investors to CBI shares through a U.S. ticker, a share price in U.S. dollars, and local settlement procedures. The process is therefore significantly simplified.

More broadly, CBI shares will remain listed on Euronext Growth Paris, compartment E2, with all the regulatory obligations attached to that market, and OTCQX will serve as an extension of CBI's primary listing on Euronext.

This listing aims to increase CBI's visibility among a new base of investors in the United States, where interest in blockchain and Web3 projects is rapidly growing. U.S. investors will be able to buy and sell CBI shares through their usual brokers in a simplified framework.

The operation is fully aligned with CBI's ACE strategy (Acquire – Create – Earn), which includes acquiring Bitcoin at a price below market value.

It supports the geographical expansion of CBI's investor community while contributing to the international value creation of its projects and digital assets.

Disclaimer

The realization of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties, and the failure to meet the underlying assumptions could have a significant and adverse impact on the value of CBI's assets and liabilities.

Furthermore, investing in crypto-assets involves risks, particularly due to their inherent volatility, which could impact CBI's financial performance. CBI considers it important to remind that past performance of crypto-assets is not indicative of future results.

A detailed description of the risks associated with investing in CBI securities can be found in the company's financial reports available on CBI's website.

ABOUT CRYPTO BLOCKCHAIN INDUSTRIES SA

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company listed on Euronext Growth (compartment E2), whose objective is to build the largest possible portfolio of Bitcoin and other crypto-assets by acquiring them at below-market prices through the ACE strategy: ACQUIRE, the purchase of Bitcoin primarily on the market; CREATE, the development of its own utility tokens in the metaverse sector (AlphaVerse, Football at AlphaVerse) or in the field of real-world asset-backed digital assets (Gemplay, diamonds); and EARN, the acquisition of Bitcoin at a reduced cost through mining operations, within the framework of a long-term strategic partnership with Blockchain Solutions, one of the leading Bitcoin miners in the United States. Founded by Frédéric Chesnais, a recognized entrepreneur in the video game industry and a pioneer in blockchain, CBI develops and grows a portfolio of activities across various sectors (finance, gaming, logistics, etc.) to capitalize on the potential of blockchain technology, either directly or through partnerships. For more information, visit www.cbicorp.io and www.alphaverse.com.

ABOUT OTCQX

OTCQX is the premium market tier of the OTC Markets Group, based in the United States. It allows internationally listed companies to make their shares accessible to U.S. investors without requiring SEC registration. OTCQX offers greater visibility, enhanced liquidity, and simplified procedures for investors, while ensuring a high level of transparency.

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