



## PRESS RELEASE

Paris, France, June 25th 2025 at 8:00 CET

# CBI and Blockware Enter 10-Year Strategic Partnership to Advance Bitcoin Acquisition and Fortify the Balance Sheet.

- **Blockware, a globally recognized expert in Bitcoin mining, aims to increase its equity stake in CBI**
- **Blockware to support and advance CBI's strategic growth of Bitcoin holdings by granting CBI the option to acquire up to 1 \$BTC per day with the price paid in CBI shares**
- **Blockware will be granted 2 seats on CBI's Board of Directors**
- **This extended agreement strengthens the 10-year strategic partnership with Blockware and is fully aligned with CBI's ACE strategy (Acquire, Create, Earn)**

**Paris, France – June 25, 2025 at 8:00am CET – CRYPTO BLOCKCHAIN INDUSTRIES (CBI, Euronext Growth Paris: FR0014007LW0 - ALCBI) today announced an extension of its previously announced long-term strategic partnership with Blockware Solutions ("Blockware"), a globally recognized expert in Bitcoin mining. Under this expanded agreement, Blockware will have the option to acquire up to 10% of CBI's share capital and will support CBI's efforts to acquire Bitcoin under optimized financial conditions up to one BTC a day. Blockware will also hold two seats on CBI's Board of Directors.**

This agreement builds on the 10-year partnership announced in May 2025, which began with the deployment of CBI's first Bitmain servers hosted and operated by Blockware in the United States. It fully aligns with CBI's ACE strategy — Acquire, Create, Earn — which aims to acquire crypto assets at a discount, create virtual worlds and innovative tokens, and generate recurring revenue through mining and the Web3 economy.

Blockware will hold two seats on CBI's Board of Directors.

Under this mechanism, Blockware will not be able to acquire more than 10% of CBI's share capital. The CBI shares will be valued based on the volume-weighted average price (VWAP) of the last two trading days, with a 7.5% discount.

For CBI, this strategy represents a lever to acquire Bitcoin under optimized and controlled financial conditions, without impacting cash flow, up to one BTC per day. The operation allows Blockware the option to strategically monetize all or part of its Bitcoin production while increasing its stake in CBI, with whom it has developed a close industrial partnership.

## **Disclaimer**

The realization of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties, and the failure to meet the underlying assumptions could have a significant and adverse impact on the value of CBI's assets and liabilities.

Furthermore, investing in crypto-assets involves risks, particularly due to their inherent volatility, which could impact CBI's financial performance. CBI considers it important to remind that past performance of crypto-assets is not indicative of future results.

A detailed description of the risks associated with investing in CBI securities can be found in the company's financial reports available on CBI's website.

## **ABOUT CRYPTO BLOCKCHAIN INDUSTRIES SA**

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company listed on Euronext Growth (compartment E2), whose objective is to build the largest possible portfolio of Bitcoin and other crypto-assets by acquiring them at below-market prices through the ACE strategy: ACQUIRE, the purchase of Bitcoin primarily on the market; CREATE, the development of its own utility tokens in the metaverse sector (AlphaVerse, Football at AlphaVerse) or in the field of real-world asset-backed digital assets (Gemplay, diamonds); and EARN, the acquisition of Bitcoin at a reduced cost through mining operations, within the framework of a long-term strategic partnership with Blockchain Solutions, one of the leading Bitcoin miners in the United States. Founded by Frédéric Chesnais, a recognized entrepreneur in the video game industry and a pioneer in blockchain, CBI develops and grows a portfolio of activities across various sectors (finance, gaming, logistics, etc.) to capitalize on the potential of blockchain technology, either directly or through partnerships. For more information, visit [www.cbicorp.io](http://www.cbicorp.io) and [www.alphaverse.com](http://www.alphaverse.com).

## **ABOUT BLOCKWARE SOLUTIONS**

Blockware Solutions, LLC is a U.S.-based company specializing in blockchain infrastructure and cryptocurrency mining services. Founded in 2017 and headquartered in Houston, Texas, Blockware Solutions provides end-to-end solutions including the sale of mining hardware, secure data center hosting, and blockchain investment advisory services. The company also operates a large-scale network of mining farms and contributes to the decentralization of the Bitcoin network. Leveraging technical expertise and a commitment to transparency, Blockware supports individuals and institutions in expanding their digital asset operations.

For more information, visit [www.blockwaresolutions.com](http://www.blockwaresolutions.com).

## **Contacts**

### **ISSUER**

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