

Press Release

26/06/2025

As part of its Ethereum Treasury Company strategy, the company is carrying out a first capital increase of €1.5 million, with the allocation of warrants (BSA) for an additional amount of €3 million.

Exercising the powers granted to it under the 13th resolution approved by the General Shareholders' Meeting held on June 18, 2025, the Board of Directors decided on the same day to initiate a capital increase reserved for a specific category of investors, without preferential subscription rights, targeting €1.5 million at a price of €5 per share.

Each new share will be accompanied by a stock subscription warrant (BSA) with an exercise price of €10 and an expiration date of December 31, 2025.

It is reiterated that the funds raised from this operation will be used to acquire Ether (ETH) crypto-assets.

As of today, the company has received subscription forms totaling €1.5 million, with the majority shareholder being the lead contributor. The Chairman and CEO, using the authority delegated by the Board of Directors on June 18, 2025, is proceeding today with a capital increase of €1.5 million through the issuance of 300,000 new shares at €5 per share, representing a 17% discount compared to the previous day's closing stock price.

He is also allocating 300,000 BSAs under the aforementioned terms.

Dilution

As an indication, a shareholder holding 1% of the share capital prior to the transaction and not participating will hold 0.92% after the capital increase, and 0.86% if all the BSAs are exercised.

Impact on Voting Rights

Similarly, a shareholder holding 1% of voting rights prior to the transaction and not participating will hold 0.95% of voting rights after the capital increase, and 0.90% if all the BSAs are exercised.

Impact on Share Capital Distribution

Before the Capital Increase

Shareholders	Number of Shares	%	Voting Rights	%
ROMANYSZYN Block	1842203	52%	3574638	68%
Treasury Shares	128346	4%	128346	2%
Other Shareholders	1569901	44%	1576828	30%
Total	3540450	100%	5279812	100%

After the Capital Increase

Shareholders	Number of Shares	%	Voting Rights	%
ROMANYSZYN Block	1876703	49%	3609138	64%
Treasury Shares	128346	3%	128346	2%
Other Shareholders	1835401	48%	1862328	33%
Total	3840450	100%	5599812	100%

If All BSAs Are Exercised

Shareholders	Number of Shares	%	Voting Rights	%
ROMANYSZYN Block	1911203	46%	3643638	62%
Treasury Shares	128346	3%	128346	2%
Other Shareholders	2100901	51%	2107828	36%
Total	4140450	100%	5879812	100%

Furthermore, the company informs the market that additional financing operations aimed at acquiring Ether are currently in due diligence phase and will be the subject of a future announcement.

About Entrepaticuliers.com

ISIN Code : FR0010424697 | **Ticker** : ALENT

Listed on Euronext Growth since 2007, Entrepaticuliers.com has historically operated as a real estate search platform. In April 2025, it began a shift toward decentralized finance, RWA tokenization, and a strategic Ethereum reserve.

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