

## CBI announces successful filing of its application for listing on the main OTCQX market in the United States

- The review process is ongoing, in compliance with applicable regulations
- Admission involves no issuance of new shares
- This initiative aims to enhance visibility among North American investors and, by supporting international expansion, is part of CBI's ACE strategy

**Paris, France – July 11, 2025, at 8:00am CET – CRYPTO BLOCKCHAIN INDUSTRIES (CBI, Euronext Growth Paris: FR0014007LW0 - ALCBI) today announces that it has successfully filed its application for listing on the main OTCQX market in the United States. Admission involves no issuance of new shares, with shares traded in the United States being previously purchased by market makers. This initiative aims to enhance visibility among North American investors and, by supporting international expansion, is part of CBI's ACE strategy.**

Following the decision published on June 12, 2025, CBI has successfully filed its application for listing on the U.S. OTCQX market, the premium tier of OTC Markets Group dedicated to internationally listed companies. The review process is currently underway.

The admission does not involve a public offering or the issuance of new CBI shares, as the shares traded in the United States are previously acquired by market makers. It is primarily intended to facilitate access for North American investors to the CBI stock via a U.S. ticker, U.S. dollar pricing, and local U.S. settlement and delivery procedures. The process is therefore significantly simplified.

More broadly, the CBI share will remain listed on Euronext Growth Paris, compartment E2, with all regulatory obligations attached to that market, and OTCQX will serve as an extension of CBI's primary listing venue on Euronext.

This listing aims to enhance visibility among a new base of investors in the United States, where interest in blockchain and Web3 projects is rapidly growing. U.S. investors will be able to buy and sell the CBI stock through their usual brokers, in a simplified framework.

The operation is fully aligned with CBI's ACE (Acquire – Create – Earn) strategy, which aims to acquire Bitcoins at below-market prices.

### Disclaimer

*The realization of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties, and the failure to meet the underlying assumptions could have a significant and adverse impact on the value of CBI's assets and liabilities.*

*Furthermore, investing in crypto-assets involves risks, particularly due to their inherent volatility, which could impact CBI's financial performance. CBI considers it important to remind that past performance of crypto-assets is not indicative of future results.*

*A detailed description of the risks associated with investing in CBI securities can be found in the company's financial reports available on CBI's website.*

## ABOUT CRYPTO BLOCKCHAIN INDUSTRIES SA

**CRYPTO BLOCKCHAIN INDUSTRIES ("CBI")** is a French company listed on Euronext Growth (compartment E2), whose objective is to build the largest possible portfolio of Bitcoin and other crypto-assets by acquiring them at below-market prices through the ACE strategy: ACQUIRE, the purchase of Bitcoin primarily on the market; CREATE, the development of its own utility tokens in the metaverse sector (AlphaVerse, Football at AlphaVerse) or in the field of real-world asset-backed digital assets (Gemplay, diamonds); and EARN, the acquisition of Bitcoin at a reduced cost through mining operations, within the framework of a long-term strategic partnership with Blockchain Solutions, one of the leading Bitcoin miners in the United States. Founded by Frédéric Chesnais, a recognized entrepreneur in the video game industry and a pioneer in blockchain, CBI develops and grows a portfolio of activities across various sectors (finance, gaming, logistics, etc.) to capitalize on the potential of blockchain technology, either directly or through partnerships. For more information, visit [www.cbicorp.io](http://www.cbicorp.io) and [www.alphaverse.com](http://www.alphaverse.com).

## ABOUT OTCQX

**OTCQX** is the premium market tier of the OTC Markets Group, based in the United States. It allows internationally listed companies to make their shares accessible to U.S. investors without requiring SEC registration. OTCQX offers greater visibility, enhanced liquidity, and simplified procedures for investors, while ensuring a high level of transparency.

## Contacts

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