



PRESS RELEASE

Paris, France 1 August 2025 at 8:00am CET

CBI publishes its annual results for the 2024-2025 financial year and announces available resources of more than €250 million to acquire Bitcoins as part of its ACE strategy

- **2024-2025 annual revenue up 27%**
- **Positive current operating income of EUR 1.4 million, for an operating margin of 28.2%, and a net result impacted by asset impairments**
- **CBI and Ker Ventures Expand Block Share Program by Signing Agreement with SAFEbit Platform to Gradually Acquire Up to 2,000 Bitcoins for Over €200 Million in Exchange for CBI Blocks of Shares**
- **This exchange programme is in addition to CBI's existing resources, which have a capacity to invest more than €250 million over the next few years**

Paris, France – August 1, 2025 – 8:00 CET – Crypto Blockchain Industries (CBI - Euronext Growth Paris: ALCBI) publishes its annual results as of March 31, 2025, with revenue up 27%, a current operating profit of EUR 1.4 million and net income impacted by temporary impairments. CBI also announced today the significant strengthening of its Bitcoin acquisition resources, with more than €250 million available as part of its ACE (Acquire, Create, Earn) strategy. This system is based on the expansion of the share exchange program for Bitcoins, which is extended to the SAFEbit platform for a volume of up to 2,000 BTC, or more than €200 million. This unique approach, which combines the issuance of CBI shares, the creation of proprietary tokens, and Bitcoin mining with yields in excess of 25%, allows CBI to access Bitcoins at a below-market average price.

The Annual Financial Report is available on the www.cbicorp.io website.

CBI STRATEGY

Crypto Blockchain Industries (CBI) is a French company listed on Euronext Growth Paris (Ticker: ALCBI), whose objective is to build one of the most diversified portfolios of Bitcoins and crypto-assets.

CBI applies a long-term strategy called **ACE – ACQUIRE, CREATE & EARN** – which combines:

- **ACQUIRE** : the strategic purchase of major cryptos such as Bitcoin (BTC) or Solana (SOL).
- **CREATE** : The interest for CBI is to create projects and own tokens, at a very low cost, and to sell these tokens to acquire Bitcoins. CBI has created AlphaVerse and different universes and has created associated utility tokens such as \$CRY5, \$CTS or \$FAV 2.
- **EARN** : CBI's strategy also relies on generating passive income via cryptocurrency mining. The Company has entered into a 10-year contract with Blockware Solutions to benefit from particularly advantageous conditions to exploit large-scale mining capabilities.

CBI acquires Bitcoin miners instead of acquiring Bitcoins on the market. In the short term, this translates into fewer Bitcoins in the portfolio, but given the profitability of mining operations, this arbitrage should prove positive in the long term.

A PURCHASING POWER OF MORE THAN 250 MILLION EUROS TO ACQUIRE BITCOINS

The financing tools available to CBI are as follows:

- **€200 million per Bitcoin-for-share exchange program**: This program, signed on August 1 and announced today in a separate press release, was concluded with the SAFEbit platform and allows the acquisition of up to 2,000 Bitcoins by way of exchange for CBI shares. The valuation of the operation is estimated at more than 200 million euros. This agreement allows for the massive acquisition of Bitcoin without cash outflow.

- **€50 million per ATM program (or equivalent)**: This program is being finalized with shareholder Ker Ventures, under traditional market conditions, and will be announced shortly. Other market participants will be able to join this program.

- **€20 million per non-dilutive block trading program**: This program, concluded with a family office and qualified investors with a long-term vision, allows you to raise funds to buy Bitcoins. To date, €3 million has already been raised and allocated to the purchase of BTC and mining.

- **Bitcoin mining program with yield of more than 25% and exchange of Bitcoins/CBI shares with Blockware Solutions over 10 years**: This program is based on the gradual implementation of a fleet of mining machines, deployed and managed by Blockware, with infrastructures located in energy-optimized areas. Thanks to these optimized conditions, mining operations are currently showing returns of more than 25% over 3 years, strengthening the profitability and sustainability of the model. This yield is further optimized through server resale operations that add additional profitability to mining operations.

- **AlphaVerse**: AlphaVerse is an innovative, interconnected, and evolving virtual universe, owned by CBI. This project is based on a multi-universe thematic architecture: games, music, sport, social actions, each of which is an autonomous environment connected to a central infrastructure, the "Hub". CBI has created utility tokens associated with universes such as \$CRY5, \$CTS or \$FAV 2. The interest for CBI is to create projects and own tokens, at a very low cost, and to sell these tokens to acquire Bitcoins.

TOKEN PORTFOLIO AS OF JULY 31, 2025

An inventory of the crypto-assets held by CBI as of 31 July 2025 is set out below.

The value of the tokens created by CBI is highly volatile, especially given the fluctuations of crypto assets. For this reason, out of an abundance of caution, CBI only recognizes the value of these CBI tokens when their ownership has been transferred to third parties even if these tokens have a potential for valuation.

Inventory as of July 31, 2025:

Coin/Tokens	Quantities July 31rd 2025	Unit Price July 31rd 2025	Total Valuation July 31rd 2025
Main crypto-assets			
BTC	25.07	\$118,518	\$2,971,369
VAPE (BNB Treasury Company)	49,505	\$27.89	\$1,380,694
USDT	6,958	\$1.00	\$6,958
SOL	829	\$178.04	\$147,612
BNB	2.04	\$804.35	\$1,639
Other crypto-assets			
COPI	20,196,709	\$0.017	\$348,999
POL	75,576	\$0.211	\$15,909
CHAIN	36,045,254	\$0.023	\$824,715
BRIL	7,340,198	\$0.026	\$191,653
ATRI	30,326,589	\$0.000	\$0
Tokens / Internal CBI Projects			
CRYS	493,763,990	Token CBI	Token CBI
FAV	10,408,459,533	Token CBI	Token CBI
LIGHTS (*)	10,669,518,000	Token CBI	Token CBI
KTG (*)	26,500,000	Token CBI	Token CBI
CTS (**)	420,000,000	Token CBI	Token CBI
Total valuation (US\$)			\$5,889,549

(*) Projects in partnership with a third party - Only the CBI share is reflected in this table

(**) 100 million allocated in full ownership to CBI, and 320 million representing CBI's share in the remaining tokens.

CBI holds 25.07 Bitcoin (\$BTC), a cornerstone of the crypto market and a globally recognized store of value. The \$BTC remains a key asset in CBI's long-term strategy.

CBI holds 49,505 VAPE shares and 49,505 warrants, valued at US\$2.8 million as of July 31, 2025.

829 Solana (SOL) represents a position in ultra-fast and scalable blockchain solutions that are ideally suited for decentralized applications.

CBI is also present in the blockchain gaming sector via 36.1 million Chain Games (CHAIN), 20.2 million Cornucopias (COPI), 7.3 million Brilliant Crypto (BRIL) and 26.5 million Karma the Game (KTG) tokens.

The portfolio also includes metaverse utility tokens with 556.7 million CRY (AlphaVerse), 10.3 billion FAV (Football at AlphaVerse) and 8.150 billion LIGHTS (Horyou AlphaVerse).

Finally, with 900 million Carats (CTS), CBI opts for bold diversification by integrating a token backed by tangible assets, diamonds. An initiative that combines stability, attractive product and blockchain transparency.

SIGNIFICANT EVENTS FOR THE YEAR AND SUBSEQUENT EVENTS

The events are summarized below and are detailed in the Annual Financial Report available on the [www.cbicorp.io website](http://www.cbicorp.io).

May 2024

- Acquisition of a 12.5% stake in CBI by Colopl Inc.
- CBI therefore has the exclusive rights to operate the Web 3.0 game Brilliantcrypto in Europe and South America.
- Loan between CBI and Ker Ventures SARL to sell 12.5% of the capital to Colopl
- Implementation of a treasury agreement with the company Ker Ventures SARL

July 2024

- Signing an emoji license agreement

September 2024

- CBI buys back 760,021 CBI shares from Melanion Capital
- Amendments to the Consultant Agreement with Chain Games
- Issuance of 12,000,000 CBI shares in repayment of the first loan granted by Ker Ventures

October 2024

- Current account agreement between CBI and Ker Ventures

February 2025

- Bitcoin Acquisition Program

March 2025

- Extension to 31 December 2030 of the exercise period of BSAs A and B.
- Partnership with DOGESAI
- Agreement with the Marteau family for the Gemplay operation to *tokenize* a diamond stock

May 2025

- Announcing the Acquire, Create, Earn (ACE) strategy
- Bitcoin mining program as part of the partnership with Blockware Solutions

June 2025

- Proposed listing of CBI shares on OTCQX
- Programme for the sale of blocks of shares up to an amount of €20 million for the purchase of Bitcoins

July 2025

- Issuance of 23,852,574 CBI shares in repayment of the second loan granted by Ker Ventures

ANNUAL RESULTS AS OF MARCH 31, 2025

The annual consolidated financial statements are presented in the Annual Financial Report available on the Company's website.

Consolidated key figures as of March 31, 2025

In KC	3/31/2025	3/31/2024	%
Revenue	5,213.7	4,080.8	28%
Current operating income (loss)	1,468.3	(520.5)	
Net income (Group share)	(7,663.5)	(475.1)	
Shareholders' equity, Group shar	-	-	12%
Non-current liabilities	3,874.9	11,670.9	
Net cash	2,494.7	3,002.3	

Revenue amounted to €5,213.7 thousand compared to €4,080.8 thousand for the previous year, an **increase of +28%**. mainly from token sales.

Recurring operating income amounted to €1,468.3 thousand, compared to -€520.5 thousand for the previous year, a significant improvement, for an operating margin of 28.2%.

Net income (Group share) was impacted by temporary asset impairments and amounted to **-€7,663.5 thousand** compared to -€475.1 thousand for the previous year.

Shareholders' equity (Group share) was €15,542.9K, an increase.

Non-current liabilities are down sharply.

Net cash remains in the same order of magnitude.

Review of other items

Research and development expenses amounted to **€(893.8) thousand** for the year, compared to €(1,043.3) thousand in the previous year. These expenses include the development costs of the AlphaVerse metaverse, the value of whose intellectual property rights is recorded as an asset on the balance sheet. No depreciation was recorded as of March 31, 2025, which is expected to begin when the metaverse opens in beta version in 2025. The video game Infestation is fully amortized.

Marketing and sales expenses amounted to **€1,279.1K**, compared to €1,157.2K in the previous year, an increase of +10.5%. They include the first communication campaigns for the game Brilliantcrypto, launched in the second half of 2024.

Consolidated **general and administrative expenses** amounted to **€1,428.9 thousand**, compared to €1,303.1 thousand in 2024. They mainly include management fees and costs related to the listing on Euronext Growth.

Consolidated operating income was €(7,306.2) thousand for the year ended compared to €157.2 thousand for the previous year. It includes expenses of €(8,774.5),000, mainly resulting from a charge, net of gaming revenues, of €1.5 million on the Brilliantcrypto game for the first year of operation of the game, an impairment

of OPP/Free goodwill due to a delay in the launch of products, an impairment of token portfolios at the end of the year due to the unfavorable price evolution at that date, and finally a debt impairment on a project that has been terminated and an impairment of the AlphaVerse.

These other income and expenses included in the Consolidated Operating Income therefore cover a very limited, unusual, abnormal and infrequent number of income or expenses - of a particularly significant amount - that CBI presents separately in its income statement to facilitate the understanding of current operating performance and to provide the reader of the financial statements with useful information in a forward-looking approach to results.

Consolidated income statement as at March 31, 2025

In K€	March 31, 2025	March 31, 2024
Revenue	5,213.7	4,080.8
Cost of goods sold	(38.5)	(1,097.9)
GROSS MARGIN	5,175.1	2,982.9
Research and development expenses	(893.8)	(1,043.3)
Marketing and selling expenses	(1,279.1)	(1,157.2)
General and administrative expenses	(1,428.9)	(1,303.1)
Other operating income (expense)	(105.0)	0.2
CURRENT OPERATING INCOME (LOSS)	1,468.3	(520.5)
Other income (expense)	(8,774.5)	677.7
OPERATING INCOME (LOSS)	(7,306.2)	157.2
Cost of debt	(283.3)	(273.4)
Other financial income (expense)	(56.8)	(419.2)
NET FINANCIAL INCOME AND EXPENSES	(340.1)	(692.6)
Income tax	-	106.1
NET INCOME (LOSS) FROM CONTINUING OPERATIONS	(7,986.5)	(1,121.9)
Net income (loss) from discontinued operations	-	-
NET INCOME (LOSS)	(7,986.5)	(1,121.9)
Group share	(7,663.5)	(475.1)
Minority interests	17.1	(45.8)
Basic earnings per share (in euro)	(0.030)	(0.002)
Diluted earnings per share (in euro)	(0.029)	(0.002)

Consolidated balance sheet as at March 31, 2025

ASSETS (in K€)	March 31, 2025	March 31, 2024
Goodwill	1,708.7	4,085.1
Intangible assets	10,471.7	11,849.9
Property, plant and equipment	12.2	19.3
Rights of use relating to leases	1,447.0	1,710.1
Non-current financial assets	406.3	3,686.8
Other non current assets	1,221.9	-
Non-current assets	15,267.7	21,351.1
Inventories	1,686.8	2,767.6
Trade receivables	3,076.8	1,134.5
Current financial assets	-	39.6
Current tax assets	-	74.1
Other current assets	3,083.3	2,517.8
Cash and cash equivalents	1,417.0	234.7
Current assets	9,263.9	6,768.4
Total assets	24,531.7	28,119.4

EQUITY & LIABILITIES (in K€)	March 31, 2025	March 31, 2024
Capital stock	26,276.4	25,070.6
Share premium	10,025.4	7,064.4
Consolidated reserves	(13,090.8)	(17,824.0)
Net income (loss) Group share	(7,668.2)	(475.1)
Shareholders' equity, Group share	15,542.9	13,835.9
Minority interests	225.1	258.4
Total equity	15,768.0	14,094.3
Provisions for non-current contingencies and losses	-	172.4
Non-current financial liabilities	-	6,680.7
Long term lease liabilities	1,262.5	1,521.0
Other non-current liabilities	2,612.4	3,296.7
Non-current liabilities	3,874.9	11,670.9
Provisions for current contingencies and losses	142.3	-
Current financial liabilities	609.2	-
Short term lease liabilities	258.5	250.9
Trade payables	1,698.1	1,577.4
Other current liabilities	2,180.7	525.9
Current liabilities	4,888.7	2,354.2
Total equity and liabilities	24,531.7	28,119.4

Statutory Profit and loss account as at 31 March 2025

(K€)	March 31, 2025	March 31, 2024
Revenue	4,320.6	3,266.5
Other income	17.0	0.1
Reversals of provisions and depreciation, transfers of expenses	10.9	-
OPERATING REVENUE	4,348.6	3,266.6
Purchase of goods	(9.6)	-
Other purchases and expenses	(2,694.0)	(2,541.3)
Taxes	(60.6)	(14.3)
Payroll expenses	(870.1)	(923.6)
Other expenses	(137.1)	(0.4)
Depreciation, amortization and provisions	(1,324.3)	(582.7)
OPERATING EXPENSES	(5,095.7)	(4,062.2)
Result on joint operations	(1,617.3)	-
RESULT ON JOINT OPERATIONS	(1,617.3)	-
OPERATING INCOME	(2,364.4)	(795.6)
Financial income	16,458.8	1,603.6
Financial expense	(18,697.7)	(11,268.1)
NET FINANCIAL INCOME AND EXPENSES	(2,238.9)	(9,664.4)
CURRENT INCOME BEFORE TAX	(4,603.2)	(10,460.1)
Non-recurring income	1,742.9	0.2
Non-recurring expenses	(3,628.4)	-
NON RECURRING INCOME AND EXPENSE	(1,885.5)	0.2
Income Tax	-	106.1
NET INCOME (LOSS) FOR THE YEAR	(6,488.7)	(10,354)

Statutory balance sheet as of March 31, 2025

ASSETS (K€)	March31, 2025	March 31, 2024
Intangible assets	9,454.6	10,832.4
Property, plant and equipment	12.2	19.3
Financial assets	2,815.2	8,494.8
Total fixed assets	12,282.0	19,346.4
Stocks et en cours	-	1.4
Trade receivables	3,141.5	1,134.5
Other receivables	2,947.3	851.4
Treasury shares	330.8	190.2
Financial futures instruments & Tokens	1,686.8	2,766.3
Cash and cash equivalents	72.2	230.3
Total current assets	8,178.6	5,174.0
Accruals	4,229.9	2,186.7
Total assets	24,690.6	26,707.1

EQUITY & LIABILITIES (K€)	March31, 2025	March 31, 2024
Capital stock	26,276.4	25,070.6
Share premium	10,025.4	7,064.4
Legal reserve	-	-
Retained earnings	(17,888.5)	(7,534.8)
Net income (loss) for the year	(6,488.7)	(10,353.8)
Equity	11,924.6	14,246.5
Provisions for contingencies and losses	1,663.8	226.2
Bank debt	-	-
Other financial liabilities	3,543.0	6,677.0
Trade payables	4,285.2	4,874.1
Social & tax debts	237.4	245.5
Other debts	2,080.8	400.3
Liabilities	10,146.4	12,196.9
Accruals	955.8	37.6
Total shareholders' equity and liabilities	24,690.6	26,707.1

Disclaimer

The completion of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties, and failure to achieve the underlying assumptions may have a material and adverse impact on the value of CBI's assets and liabilities.

In addition, investing in crypto-assets involves risks related in particular to their intrinsic volatility that could have an impact on CBI's financial performance. CBI considers it useful to remember that the past performance of crypto-assets is not a guarantee of future performance.

A detailed description of the risks associated with an investment in CBI securities can be found in the Company's financial reports available on CBI's website.

About CRYPTO BLOCKCHAIN INDUSTRIES SA

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") IS A French company that develops, operates, and invests in video games, business applications, and selected projects related to blockchain, nonfungible tokens ("NFTs"), and cryptocurrencies. Founded by Frédéric Chesnais, a renowned gaming industry entrepreneur and blockchain pioneer, CBI aims to develop and unlock the value of a portfolio of blockchain activities across multiple industries (video games, finance, logistics, etc.) with the aim of capitalizing on this technology, either directly or through partnerships. CBI has already made several investments and is currently launching AlphaVerse, a virtual world based on blockchain technology or a metaverse. CBI's shares are listed on compartment E2 (Public Offer) of the Paris Euronext Growth Stock Exchange. To learn more, visit www.cbicorp.io and www.alphaverse.com.

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