



PRESS RELEASE

Paris, France, October 22, 2025 at 8:00 a.m.

OCEANE bond issue for a maximum amount of 4,9 million euros at a fixed rate of 8,0% per annum



Bonus conversion parity in the event of an increase in the value of Bitcoin



Acceleration of the acquisition of servers for mining and acquiring Bitcoins

- Launch of a bond issue with an option to convert and/or exchange into new or existing CBI shares ("OCEANE 2030") for a maximum amount of €4,9 million with a maturity of 5 years;
- Issue price: €0,35 € per OCEANE 2030, representing an issue premium of €39% compared to the last quoted price of CBI shares;
- Gross annual interest rate: fixed at 8,0% , paid semi-annually in cash;
- Bonus conversion parity if the value of Bitcoin increases over the period, thanks to an increase in the number of CBI shares issued in the event of conversion or exchange;
- Public offering open to all current shareholders, with preferential subscription rights ("PSR") maintained;
- Subscription period: from October 28, 2025 to November 17, 2025 ;
- Irrevocable commitment to participate in the Offering for €1 million by the majority shareholder KER VENTURES SARL through debt compensation.



Paris, France – October 22, 2025 , at 8:00 a.m. CET (CBI - Euronext Growth® Paris: FR0014007LW0 - ALCBI; OTCQB - CBI PF) – CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") announces the launch of a public offering (the "Offering") of bonds convertible and/or exchangeable into new or existing shares maturing in 2030 ("OCEANE 2030") with a maximum total nominal amount of €4,9 million, with preferential subscription rights maintained. This issue is intended to finance the acquisition of mining servers and Bitcoins as part of its ACE (Acquire, Create, Earn) strategy, as well as to finance operations.

Frédéric Chesnais, CEO of CBI, said: *"With this issue, we are accelerating the growth of our Bitcoin mining server fleet, which currently generates annualized returns on investment of over 30%¹ , and strengthening our Bitcoin portfolio. The securities we are offering come with an attractive return and, in addition, offer an enhanced conversion parity in the event of an increase in the value of Bitcoin."*

Pursuant to the provisions of Articles L.411-2-1,1° of the Monetary and Financial Code and 211-2 of the General Regulations of the French Financial Markets Authority (AMF), this issue will not be subject to a Prospectus approved by the AMF, as the total amount of the Offer is less than €8,000,000, it being specified that no similar offer has been made by the Issuer in the last twelve months.

A notice to shareholders regarding this transaction is published on October 22, 2025 in the Bulletin des Annonces Légales et Obligatoires (BALO).

In accordance with Regulation (EU) No. 1286/2014 of the European Parliament and of the Council of November 26, 2014 on key information documents for packaged retail and insurance-based investment products ("PRIIPs Regulation"), as amended, the key information document required for the offer or sale of OCEANE 2030 bonds or for their availability to retail investors in the European Economic Area has been duly prepared and is available to the public on the following website: <https://www.cbicorp.io/investors>.

¹ Return on investment indicator calculated for the period from June 1 to September 30, 2025. It is defined as the Bitcoin commissions received by CBI in connection with its mining activities, valued on the basis of one Bitcoin at \$115,000, plus the resale price of the servers guaranteed by Blockware Solutions, minus electricity costs, relative to the investments and security deposits paid by CBI, all annualized.

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MAIN TERMS AND CONDITIONS OF THE OFFER AND CHARACTERISTICS OF THE OCEANE 2030

OBJECTIVES OF THE OFFER AND CHARACTERISTICS OF THE OCEANE 2030

Objectives of the Offering

The net proceeds from the issue will be used to finance the acquisition of mining servers, Bitcoins (as crypto assets) and the general operation of CBI. If the Offer is subscribed up to €1 million (corresponding to the compensation of the debt of the majority shareholder KER VENTURES SARL), the Company will not receive any new funds.

As part of its strategic partnership with BLOCKWARE SOLUTIONS, the Company has generated an annualized return on investment of over 30% for its mining activities based on a Bitcoin valued at \$115,000². These achievements are based in particular on the deployment of high-performance servers, rigorous energy cost management, and the ability to optimize server fleet infrastructure using the BLOCKWARE SOLUTIONS platform.

This return on investment is likely to vary depending on factors such as the value of Bitcoin, which directly influences the amount of commissions received, the cost of electricity, which influences operating costs, the resale value of servers, and the difficulty rate of the Bitcoin network³.

Depending on the success of the Offering, the net proceeds from the issue will be allocated as follows:

	Issue completed at 50%	Issue completed at 100%
Acquisition of mining servers	85%	70%
Acquisition of Bitcoins	10	20
Financing of operations	5	10

² Return on investment indicator calculated over the period from June 1 to September 30, 2025. It is defined as the Bitcoin commissions received by CBI in connection with its mining activities, valued on the basis of a Bitcoin at \$115,000, plus the resale price of the servers guaranteed by Blockware Solutions, minus electricity costs, relative to the investments and security deposits paid by CBI, all annualized.

³ The difficulty rate measures the complexity of mining a Bitcoin block: with a high rate, the computing power required per transaction is higher and the number of transactions completed decreases.



Legal framework of the Offer

Making use of the delegation conferred by the 17th resolution adopted by the combined general meeting of September 26, 2025, the Board of Directors of Crypto Blockchain Industries, at its meeting on October 15, 2025, decided to issue bonds with an option to convert and/or exchange them for new or existing shares and sub-delegated all powers to the Chief Executive Officer to carry out the issue and determine all the final terms and conditions of the Offer. On October 20, 2025, the Chief Executive Officer decided to implement the sub-delegation and proceed with the launch of the OCEANE 2030 issue.

Characteristics of the OCEANE 2030 bonds

The OCEANE 2030 bonds will be issued at par value, and their nominal unit value represents an issue premium of 39% compared to the reference price of the Company's shares of 0,252 € on October 21, 2025. Thus, the nominal value per unit of the OCEANE 2030 bonds will be 0,35 €, and the subscription price per unit of the OCEANE 2030 bonds will be equal to their nominal value, i.e. 0,35 €.

The OCEANE 2030 bonds will be subject to an application for admission to trading on Euronext Growth® Paris as of November 24, 2025. The OCEANE 2030 bonds will be tradable under ISIN code FR0014013164.

The OCEANE 2030 bonds will bear interest at a fixed rate of eight percent (8,0%) per annum from their issue date, i.e. November 24, 2025. Payments will be made every six months, so OCEANE 2030 holders will receive a coupon every six months in the amount of 0,014 € per OCEANE 2030, payable in cash in arrears on a semi-annual basis on May 24 and November 24 of each year (or the next business day if that date is not a business day). If an OCEANE 2030 holder exercises their Conversion Right (as defined below), they will not receive a coupon for the current half-year.

The gross annual actuarial yield is 8,16%. On the French bond market, the actuarial yield of a bond is the annual rate which, on a given date, equalizes, at that rate and with compound interest, the present values of the amounts to be paid and the amounts to be received (definition by the Bond Standardization Committee).

The term of the loan is five (5) years from the Issue Date of the OCEANE 2030 (as defined below). Thus, the OCEANE 2030 will mature on November 24, 2030.

Holders of the OCEANE 2030 bonds will be entitled to the allocation of new or existing CBI shares at an initial Conversion Ratio (as defined below) of one (1) new or existing share for one (1) OCEANE 2030 bond, subject to any adjustments described below in Appendix 1.

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In addition, holders of OCEANE 2030 bonds will benefit from an increase in their conversion parity into new or existing shares in the event of an increase in the value of Bitcoin, this value being defined as the "**BRR** " (the BRR is the "CME CF Bitcoin Reference Rate (BRR)" as indicated on the website <https://www.cfbenchmarks.com/data/indices/BRR>). Thus, the number of new or existing CBI shares delivered in conversion or exchange for OCEANE 2030 bonds will be increased as the BRR crosses successive thresholds according to the following principles:

- If the BRR exceeds USD125 000,00 at any time prior to their conversion, the Conversion Parity of the OCEANE 2030 bonds into new or existing shares will be increased to 1.10 CBI shares;
- If the BRR exceeds USD150 000,00 at any time prior to their conversion, the Conversion Ratio of OCEANE 2030 bonds into new or existing shares will be increased to 1.20 CBI shares;
- If the BRR exceeds USD175 000,00 at any time prior to conversion, the conversion ratio of OCEANE 2030 bonds into new or existing shares will be increased to 1.30 CBI shares;
- If the BRR exceeds USD200 000,00 at any time prior to conversion, the conversion ratio of OCEANE 2030 bonds into new or existing shares will be increased to 1.40 CBI shares;
- If the BRR exceeds USD225 000,00 at any time prior to conversion, the conversion ratio of OCEANE 2030 bonds into new or existing shares will be increased to 1.50 CBI shares;
- If the BRR exceeds USD250 000,00 at any time prior to conversion, the conversion ratio of OCEANE 2030 bonds into new or existing shares will be increased to 1.60 CBI shares.

The Conversion Parity may not be less than 1 and may not exceed 1.60 (provided that there are no parity adjustments as described below). There is no intermediate tranche between the various thresholds mentioned above.

Once the BRR exceeds a threshold, the Conversion Parity bonus corresponding to that threshold is acquired, even if the BRR subsequently falls below that same threshold. OCEANE 2030 bonds may only give rise to the delivery of a whole number of shares, with holders being responsible for fractional shares as specified below.

The Conversion Parity bonus will not be applied to OCEANE 2030 bonds that are not converted or exchanged for new or existing shares; these OCEANE 2030 bonds will be redeemed in cash at maturity, i.e., on November 24, 2030 .

Only converted OCEANE 2030 bonds are eligible for a conversion parity bonus. Once the OCEANE 2030 has been converted or exchanged, the Conversion Parity cannot be modified retroactively, even if the BRR reaches a threshold offering a bonus to OCEANE 2030s that have not yet been converted or exchanged.

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Early redemption at the Issuer's initiative

The Issuer will have the option, at any time, to redeem all or part of the convertible bonds into new or existing shares (OCEANE 2030) still outstanding.

Such redemption is subject to prior notification of at least thirty (30) calendar days, communicated to holders and published both on the Issuer's website and in the Bulletin des Annonces Légales Obligatoires (BALO).

The exercise of this right is conditional upon the product:

- the volume-weighted average price of the CBI share on Euronext Growth Paris over the twenty (20) consecutive trading days preceding the publication of the notice,
- multiplied by the conversion ratio then in force, is at least equal to 130% of the nominal value of the OCEANE 2030 bonds, or a minimum of €0.455.

Early redemption will be made exclusively in new or existing CBI shares. The number of shares delivered will be determined by multiplying: (i) the number of OCEANE 2030 bonds redeemed, by (ii) the conversion ratio applicable on the redemption date, subject to the terms and conditions for managing fractional shares.

Finally, OCEANE 2030 holders retain the right to exercise their conversion right until the seventh business day inclusive preceding the expiry of the redemption notice period.

New shares resulting from the conversion of OCEANE 2030 bonds

Any new shares issued upon conversion of the OCEANE 2030 bonds will carry current dividend rights and will be assimilated to the Company's existing shares upon issue. They will have the same rights as the Company's existing ordinary shares and will be admitted to trading on the EURONEXT GROWTH® PARIS market on the same listing line (ISIN code FR0014007LW0 and ticker symbol ALCBI).

CHARACTERISTICS OF THE OFFER AND SUBSCRIPTION TERMS AND CONDITIONS

Terms and Conditions of the Offer

The Offer is a public offering with preferential rights reserved for holders of existing shares registered in their securities accounts at the end of the day preceding the opening date of the subscription period and for assignees of preferential subscription rights.

Amount of the Offer

If the Offer is fully subscribed, the gross amount of the issue would be €4,9 million and the net amount of the issue would be €4,7 million.

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It should be noted that the success of the Offer is not subject to any minimum subscription threshold. Consequently, the gross amount of the issue under the Offer could range from €1,0 million to €4,9 million, taking into account the irrevocable subscription commitment by way of debt offset by the majority shareholder KER VENTURES SARL.

Irreducible preferential subscription right

Each shareholder of the Company will receive one preferential subscription right per share registered in their securities account at the end of the accounting day on October 24, 2025.

Holders of subscription rights will be able to subscribe on an irreducible basis, at a rate of 1 OCEANE 2030 for 20 existing shares held, i.e. 20 subscription rights, which will enable them to subscribe to 1 OCEANE 2030 at a price of 0,35 €, without taking fractions into account. Thus, the number of OCEANE 2030 bonds that may be issued would be 14 000 000 OCEANE 2030 bonds. KER VENTURES SARL has waived its right to exercise or sell 6 763 435 DPS, which will expire at the end of the Offer in order to avoid fractional shares.

The DPS will be traded under ISIN code FR0014013I98 from October 24, 2025, to November 13, 2025, inclusive, on Euronext Growth® Paris.

To exercise their DPS, holders must submit a request to their authorized financial intermediary at any time between October 28, and November 17, 2025 inclusive and pay the corresponding subscription price of €0,35 € per OCEANE 2030. DPS shareholders or transferees who do not hold, under the irreducible subscription, a sufficient number of existing shares or DPS to obtain a whole number of OCEANE 2030 may acquire or sell on the market a number of DPS enabling them to reach the multiple leading to a whole number of OCEANE 2030.

The Offer will be open for subscription from October 28, 2025 to November 17, 2025 inclusive, with no possibility of early closure. Subscription rights must be exercised before the end of the subscription period, otherwise they will lapse.

Reduced subscription

Any OCEANE 2030 bonds not taken up by non-reducible subscriptions will be allocated and assigned to subscribers on a reducible basis. Reduced subscription orders will be fulfilled within the limits of their requests and in proportion to the number of existing shares whose rights have been used to support their irreducible subscription, without this resulting in the allocation of fractions of OCEANE 2030.

In the event that the same subscriber submits several separate subscriptions, the number of OCEANE 2030 bonds to which they are entitled on a reducible basis will only be calculated on the basis of all their subscription rights if they expressly request this in writing, no later than the closing date for

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subscriptions. This request must be attached to one of the subscriptions and provide all the information necessary for the consolidation of rights, specifying the number of subscriptions made and the authorized intermediary or intermediaries with whom these subscriptions have been filed. Subscriptions in the name of separate subscribers may not be grouped together to obtain OCEANE 2030 on a pro rata basis. A notice published by Euronext will announce, where applicable, the allocation scale for pro rata subscriptions.

Free subscription

Any individual or legal entity, whether or not they hold DPS, may subscribe to OCEANE 2030 on an open basis. Individuals wishing to subscribe on an open basis must submit their application to their authorized financial intermediary at any time during the subscription period and pay the corresponding subscription price. In accordance with the provisions of Article L.225-134 of the French Commercial Code, subscriptions on a free basis will only be taken into account if the irreducible and reducible subscriptions have not absorbed the entire Offer.

Preemptive subscription rights detached from shares held by the Company

CBI undertakes not to exercise or sell the preferential subscription rights detached from treasury shares.

Reallocation by the Board of Directors of OCEANE 2030 bonds not subscribed for through the exercise of irreducible and, where applicable, reducible subscription rights

In the event that subscriptions for OCEANE 2030 do not reach the full amount of the issue, the Board of Directors may make use of all or part of the powers granted to it by Article L. 225-134 of the French Commercial Code, in the order it determines. Thus, at the end of the subscription period, the Board of Directors, using the delegation granted to it at the Extraordinary General Meeting of September 26, 2025, in its 17th resolution, will meet to determine the amount of OCEANE 2030 that has not been subscribed on an irreducible basis and, where applicable, on a reducible basis. It will then be free to allocate the remaining OCEANE 2030 bonds to be subscribed on a discretionary basis among investors who have expressed an interest in accordance with the provisions of Article L. 225-134 of the French Commercial Code.

Theoretical value of the preferential subscription right (PSR) and the ex-rights share

Based on the closing price of the share on October 21, 2025 (0,252 €), the theoretical value of the PSR is 0,0164 € . This results in a theoretical value of the share after detachment of the preferential subscription right (the "**Theoretical Value of the Share ex-Right**") equal to 0,236 € .

The subscription price of 0,35 € per OCEANE 2030 corresponds to the closing price of the CBI share on October 21, 2025 and therefore to the Theoretical Value of the Share ex-Right on that same date.

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These values do not prejudice the value of the DPS during the DPS listing period, nor the value of the ex-rights share, as they will be recorded on the market.

Subscription commitments

The Company has received an irrevocable subscription commitment, by way of debt offset, for €1,0 million from KER VENTURES SARL, its majority shareholder, representing 20,4% of the Offer amount. CBI is not aware of any intention on the part of other shareholders or other members of its administrative or management bodies to participate in the Offer.

Guarantee

The Offer will not be subject to a completion guarantee within the meaning of Article L.225-145 of the French Commercial Code. Negotiations will therefore only commence once settlement and delivery have been completed and the depositary certificate has been issued.

Authorized intermediary — Payment of subscriptions

Subscriptions for OCEANE 2030 and payments by subscribers whose shares are registered in administered registered form or in bearer form will be accepted until the closing date of the subscription period inclusive by their authorized intermediary acting in their name and on their behalf.

Subscriptions and payments from subscribers whose shares are registered in pure registered form will be accepted free of charge until the closing date of the subscription period inclusive at Financière d'Uzès - 13 Rue d'Uzès, 75002 Paris.

OCEANE 2030 bonds must be paid in full upon subscription, by cash payment and/or by offsetting receivables, for the entire nominal value. Funds paid in support of subscriptions will be centralized at Financière d'Uzès - 13 Rue d'Uzès, 75002 Paris, which will be responsible for issuing the certificate of deposit of funds.

Subscriptions for which payments have not been made will be automatically canceled without the need for formal notice.

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Suspension of the right to exercise the right to allocation of Company shares

Holders of share subscription warrants allocated or issued by the Company were informed by a notice published in the Bulletin des Annonces Légales et Officielles (BALO) of the suspension of their right to exercise their share subscription warrants as of October 29, 2025 .

The date on which their right to receive new shares in the Company will resume will be specified in a notice published in the Bulletin des Annonces Légales et Officielle (BALO) at the end of the Offer.

INDICATIVE TIMETABLE FOR THE TRANSACTION

October 15, 2025	Decision by the Board of Directors authorizing the transaction
October 20, 2025	Decision by the Chief Executive Officer acting on behalf of the Board of Directors authorizing the launch of the Offer
October 22, 2025	Publication in the Bulletin des Annonces Légales et Officielles (BALO) and dissemination by Euronext of the issue notice
October 29, 2025	Start of the suspension period for the exercise of BSA A and BSA B warrants issued by the Company ⁴
October 24, 2025	Before the market opens, detachment of the DPS and start of the trading period
October 28, 2025	Opening of the subscription period for the Offer
November 13, 2025	Closing of the trading period for DPS
November 17, 2025	Closing of the subscription period for the Offer
November 20, 2025	Release of press release regarding the outcome of the Offer Release by Euronext of the admission notice
November 24, 2025	Settlement and delivery of OCEANE 2030
November 24, 2025	Date of first trading of OCEANE 2030 End of the suspension period for the exercise of BSA A and BSA B warrants issued by the Company
November 24, 2030	Maturity date of OCEANE 2030 bonds

⁴ In the event of the exercise of BSA A and BSA B between the date of publication in the BALO and the October 29, 2025, KER VENTURES SARL undertakes to waive the exercise or sale of DPS corresponding to the creation of new shares resulting from the exercise of BSA A and BSA B so that the number of DPS in circulation does not form fractional shares if they were all exercised.

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IMPACT OF THE OFFER ON EQUITY PER SHARE

For information purposes, the impact of the OCEANE 2030 issue on consolidated equity per share (calculations based on consolidated equity as of March 31, 2025, and the number of shares comprising the Company's share capital as of September 30, 2025) would be as follows:

Equity per share (in euros)	Non-diluted basis**	Diluted basis***
Before issuance of OCEANE 2030 bonds resulting from this transaction	€ 0.055	€ 0.070
After issuance of OCEANE 2030 bonds resulting from this transaction (100% completion*)	€ 0.069	€ 0.082
After issuance of the 2030 OCEANE bonds resulting from this transaction (100% completion and maximum parity of 1.60*)	€ 0.076	€ 0.080

* assuming conversion into new shares only and not exchange for existing shares
** based on the consolidated financial statements as of March 31, 2025, amounting to €15,768,027
*** based on a total number of shares outstanding of 308,579,685 after exercise of all 4,852,821 outstanding BSAA warrants and 4,971,564 outstanding BSAB warrants

IMPACT OF THE OFFER ON THE SHAREHOLDER'S SITUATION

For information purposes, the impact of the issuance of the OCEANE 2030 bonds on the shareholding of a shareholder holding 1.00% of the Company's share capital prior to the issuance (calculations based on the number of shares comprising the Company's share capital as of September 30, 2025) would be as follows:

Shareholder's stake (in %)	Non-diluted basis	Diluted basis**
Before issuance of OCEANE 2030 bonds resulting from this transaction	1.00%	0.97%
After issuance of OCEANE 2030 bonds resulting from this transaction (100% completion*)	0.95%	0.92%
After issuance of the 2030 OCEANE bonds resulting from this transaction (100% completion and maximum parity of 1.60*)	0.93%	0.90%

* assuming conversion into new shares only and not exchange for existing shares
** based on a total number of shares outstanding of 308,579,685 after exercise of all 4,852,821 outstanding BSAA warrants and 4,971,564 outstanding BSAB warrants

IMPACT OF THE TRANSACTION IN TERMS OF LIQUIDITY RISK MANAGEMENT AND FINANCING HORIZON

As of September 30, 2025, CBI had available cash of €2.5 million, as well as €3.8 million in crypto-assets and financial debt of less than one year of €0.2 million. The Company therefore considers that, in the event of no subscriptions to the Offer, its net working capital will be sufficient to meet its current needs and that it will have a liquidity horizon of more than twelve months.

DISTRIBUTION OF THE COMPANY'S CAPITAL AND VOTING RIGHTS

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The distribution of CBI's capital and voting rights before and after the issuance of the 14 000 000 OCEANE 2030 is presented in Appendix 2 to this press release.

ELIGIBILITY OF OCEANE 2030 FOR THE PEA-PME INVESTMENT SCHEME

OCEANE 2030 bonds are eligible for the PEA-PME investment scheme. As such, CBI's OCEANE 2030 bonds can be included or held within these savings schemes, which are designed to support the financing of small and medium-sized enterprises (SMEs) and mid-cap companies, while benefiting from the same tax advantages as the traditional Plan d'Épargne en Actions (PEA) equity savings plan.

The tax advantages offered by the PEA-PME and PEA are reserved for French tax residents.

ELIGIBILITY FOR THE IR-PME INCOME TAX REDUCTION SCHEME FOR SHARES IN THE COMPANY TO BE ISSUED ON CONVERSION OF THE 2030 OCEANE

The Company confirms that it meets the eligibility criteria for the income tax reduction for subscriptions to the capital of SMEs provided for in Article 199 terdecies-0 A of the French General Tax Code. This tax reduction is only applicable to subscriptions to the Company's capital, where applicable through the conversion of OCEANE 2030 bonds into Company shares.

Investors' attention is drawn to the fact that the above-mentioned scheme may be affected (i) by any legislative and regulatory changes that could have retroactive effects or apply to the current year on the date of conversion of the OCEANE 2030 bonds issued by the Company, but also (ii) by changes in the Company's situation in the future.

Investors who may benefit from this income tax reduction are invited to consult their usual tax advisors in order to assess their personal situation with regard to the specific regulations applicable.

RISK FACTORS

Investors are invited to consider the risk factors described in the "Risk Factors" section of the Annual Financial Report (available in the Investors section of the CBI website (<https://www.cbicorp.io/investors>) before making their investment decision. They are also invited to read the warning below in this press release. The occurrence of all or part of these risks could have a negative impact on CBI's activities, situation, financial results, or objectives. In addition, other

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risks, not yet identified or considered insignificant by the Company, could have the same negative effect, and investors could lose all or part of their investment.

The main risks associated with the issuance of OCEANE 2030 bonds as part of the Offering are set out below:

- The market for DPS may offer only limited liquidity and be subject to high volatility; volatility;
- Shareholders who do not exercise their DPS would see their stake in the Company's capital diluted. This dilution could be significant in view of the maximum number of shares that may be issued in the event of conversion of the OCEANE 2030 bonds issued as part of this Offering between their issue date and the redemption of the OCEANE 2030 bonds in relation to the number of existing shares;
- The volatility and liquidity of the Company's shares could fluctuate significantly;
- In the event of a decline in the market price of the Company's shares, the DPS could lose value;
- The Company's shareholders could suffer potentially significant dilution as a result of possible future capital increases;
- In the event of redemption of the OCEANE 2030 bonds through the issuance of new shares, shareholders will see their stake in CBI's share capital diluted.
- The sale on the market of CBI shares delivered to OCEANE 2030 holders upon conversion or redemption at maturity could have an adverse impact on the CBI share price;
- The number of shares to be delivered to OCEANE 2030 holders upon conversion or redemption at maturity could fluctuate significantly.
- The Company could redeem early in new shares in the event of a sharp rise in the share price.

PARTNERS IN THE TRANSACTION

Advisors to the transaction



Legal advisor



Issuer Services



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ABOUT

Crypto Blockchain Industries ("CBI") is a French company listed on Euronext Growth (compartment E2) and on OTCQB, whose objective is to build the largest possible portfolio of Bitcoins and other crypto-assets by acquiring them at below-market prices via the ACE strategy: primarily buying Bitcoins on the market (ACQUIRE), developing utility tokens and proprietary digital assets that can be sold in exchange for Bitcoins (CREATE), and acquiring Bitcoins at reduced cost through mining operations (EARN) as part of a long-term strategic partnership with Blockware Solutions, one of the leading Bitcoin miners in the United States. For more information, visit www.cbicorp.io and www.alphaverse.com

CBI

Frédéric CHESNAIS

CEO

fredchesnais@cbicorp.io

www.cbicorp.io

Listing Sponsor

Atout Capital

Rodolphe OSSOLA

rodolphe.ossola@atoutcapital.com

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WARNINGS

The completion of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties. Failure to meet the underlying assumptions could have a significant and adverse impact on the value of CBI's assets and liabilities. In addition, investing in crypto-assets involves risks related in particular to their intrinsic volatility, which may affect CBI's financial performance. CBI reminds investors that the past performance of crypto-assets does not guarantee their future performance. A detailed description of the risks associated with investing in CBI securities is available in the Company's financial reports financial reports on its website.

Pursuant to the provisions of Article L.411-2 of the French Monetary and Financial Code and Article 211-2 of the General Regulations of the French Financial Markets Authority (AMF), this transaction will not give rise to a Prospectus approved by the AMF, as the maximum amount of the Offer calculated over a 12-month period does not exceed €8,000,000.

This press release does not constitute an offer to sell or a solicitation of an offer to purchase, and there will be no sale of OCEANE 2030 in any state or jurisdiction where such an offer, solicitation or sale would be unlawful in the absence of registration or approval under the securities laws of that state or jurisdiction.

The distribution of this press release may be subject to specific regulations in certain countries. Persons in possession of this document are required to inform themselves of any such local restrictions and to comply with them.

This press release constitutes promotional communication and not a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017 (as amended, the "Prospectus Regulation").

With regard to Member States of the European Economic Area other than France (the "Member States"), no action has been taken or will be taken to permit a public offering of securities requiring the publication of a prospectus in any of these Member States. Consequently, the securities may not be offered and will not be offered in any of the Member States (other than France), except in accordance with the exemptions provided for in Article 1(4) of the Prospectus Regulation, or in other cases where the publication of a prospectus by CBI is not required under the Prospectus Regulation and/or the regulations applicable in those Member States. This press release does not constitute an offer of securities to the public in the United Kingdom.

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sell or subscribe for securities in the United States. The securities referred to in this press release have not been registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any securities regulations applicable in any state or other jurisdiction in the United States and may not be offered or sold in the United States absent registration under the Securities Act, except pursuant to an exemption from registration or in a transaction not subject to registration under the Securities Act. CBI does not intend to register the offering in whole or in part in the United States under and in accordance with the Securities Act or to make a public offering in the United States.

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Finally, this press release may be written in French and English. In the event of any differences between the two texts, the French version shall prevail.

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APPENDIX 1 – TERMS AND CONDITIONS OF THE OCEANE 2030

Nominal value of OCEANE 2030 bonds – The nominal value of each OCEANE 2030 bond is 0,35 € , representing a premium of 39% over the closing price of CBI shares on October 21, 2025 .

Number of OCEANE 2030 bonds to be issued – The maximum total number of OCEANE 2030 bonds to be issued as part of the planned issue is 14 000 000 , representing a bond issue with a maximum nominal amount of 4 900 000,00 € .

Subscription period – The subscription period for OCEANE 2030 bonds will be open from October 28, 2025 inclusive to November 17, 2025 inclusive, with no possibility of early closure.

Form of OCEANE 2030 bonds – OCEANE 2030 bonds will be securities giving access to the Company's capital, created in accordance with applicable French law (Articles L.228-91 et seq. of the French Commercial Code).

The fully paid-up OCEANE 2030 bonds will be issued to the bearer with the option of converting them to registered or administered registered bonds, subject to applicable legislation and the Company's articles of association.

Listing of OCEANE 2030 bonds – OCEANE 2030 bonds will be subject to an application for admission to trading on Euronext Growth® at the end of the Offer period. They will be listed on the dedicated compartment under the code ISINFR0014013I64. A notice detailing the terms and conditions of admission to trading will be published by EURONEXT on 22 October 2025 .

Currency of issue of the OCEANE 2030 bonds – The OCEANE 2030 bonds will be issued in euros.

Term of the loan – The term of the loan is five years from the date of admission to trading of the OCEANE 2030 bonds. The OCEANE 2030 bonds will therefore mature on November 24, 2030 (the "**Maturity Date**").

Annual interest – OCEANE 2030 bonds will bear interest at a fixed rate of 8.8% (8,0%) per annum from their issue date, i.e. November 24,). Holders of OCEANE 2030 bonds will thus receive a semi-annual coupon of 0,014 € per OCEANE 2030 bond, payable in cash in arrears on a semi-annual basis on May 24 and November 24 of each year (or the next business day if that date is not a business day). If an OCEANE 2030 holder exercises their conversion right (as defined below), they will not receive a coupon for the current half-year.

Gross actuarial yield – The gross annual actuarial yield is 8,16% . On the French bond market, the actuarial yield of a bond is the annual rate which, on a given date, equals this rate and compound

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interest, the present values of the amounts to be paid and the amounts to be received (definition by the Bond Standardization Committee).

Conversion of OCEANE 2030 – Unless the conversion rights of the OCEANE 2030 holder have expired or been suspended, each OCEANE 2030 holder will have the right (the "**Conversion Right**") at any time to convert all or part of the OCEANE 2030 into new or existing shares of the Company (the "**Conversion Period**").

Each holder of OCEANE 2030 bonds exercising their Conversion Right will receive a number of new or existing shares determined in accordance with the following formula (the "**Conversion into Shares**"):

$$\text{Number of shares to be delivered upon conversion} = (\text{NBO} \times \text{PC})$$

Where:

- NBO = Number of OCEANE 2030 bonds for which conversion is requested;
- PC = Conversion parity of the OCEANE 2030 bonds.

The number of new or existing shares delivered by the Company in connection with the Conversion into Shares will therefore be calculated by multiplying (i) the total number of OCEANE 2030 bonds for which conversion is requested by (ii) the conversion ratio of the OCEANE 2030 bonds (the "**Conversion Ratio**"). It is specified that the Conversion Ratio may (i) be subject to the adjustments described below, and also (ii) benefit from an increase in the Conversion Ratio in the event of a change in the value of Bitcoin as described below.

OCEANE 2030 bonds may only give rise to the delivery of a whole number of shares, with the management of fractional shares being specified below in the section entitled "**Management of fractional shares**." During the Conversion Period, holders of OCEANE 2030 bonds will be able to exercise their Conversion Right for all or part of the OCEANE 2030 bonds they hold by submitting a conversion request to the financial intermediary with whom their OCEANE 2030 bonds are registered in a securities account. The date of the conversion request constitutes the "**Conversion Date**."

The Conversion Right will expire on the date on which the OCEANE 2030 bonds have been fully converted or redeemed.

Requests for conversion of OCEANE 2030 bonds will be centralized and processed by the issuing department on a weekly basis.

Management of fractional shares – Any holder of OCEANE 2030 bonds exercising the Conversion Right, or whose OCEANE 2030 bonds are redeemed in shares on the Maturity Date, may obtain a number of

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new or existing shares in the Company calculated by applying the Conversion Ratio in force to the number of OCEANE 2030 bonds presented.

When the Conversion Ratio is different from 1, all OCEANE 2030 holders must personally take care of any fractional shares by purchasing or selling the quantity of OCEANE 2030 necessary to present for conversion a number of OCEANE 2030 corresponding to an integer multiple of the Conversion Ratio. Thus, for example, if the Conversion Parity is 1.1 (or 1.2, 1.3, 1.4, 1.5, or 1.6), the OCEANE 2030 holder must present a number of OCEANE 2030 bonds that is a multiple of 10 (or 5, 10, 5, 10; 5) in order to obtain a whole number of shares.

Redemption on the Maturity Date – Unless the Conversion Right has been exercised, the nominal value of the OCEANE 2030 bonds issued and the amount of interest due will be redeemed in full in a single payment on the Maturity Date.

Conversion Parity Bonus – Holders of OCEANE 2030 bonds will benefit from a bonus on their Conversion Parity in new or existing shares in the event of an increase in the value of Bitcoin, this value being defined as the "BRR" (the BRR is the "CME CF Bitcoin Reference Rate (BRR)" as indicated on the website <https://www.cfbenchmarks.com/data/indices/BRR>). Thus, the number of new or existing CBI shares delivered in conversion or exchange for OCEANE 2030 bonds will be increased as the BRR crosses successive thresholds according to the following principles:

- If the BRR exceeds USD125 000,00 at any time prior to their conversion, the Conversion Parity of the OCEANE 2030 bonds into new or existing shares will be increased to 1.10 CBI shares;
- If the BRR exceeds USD150 000,00 at any time prior to their conversion, the conversion ratio of OCEANE 2030 bonds into new or existing shares will be increased to 1.20 CBI shares;
- If the BRR exceeds USD175 000,00 at any time prior to conversion, the conversion ratio of OCEANE 2030 bonds into new or existing shares will be increased to 1.30 CBI shares;
- If the BRR exceeds USD200 000,00 at any time prior to conversion, the conversion ratio of OCEANE 2030 bonds into new or existing shares will be increased to 1.40 CBI shares;
- If the BRR exceeds USD225 000,00 at any time prior to conversion, the Conversion Ratio of OCEANE 2030 bonds into new or existing shares will be increased to 1.50 CBI shares;
- If the BRR exceeds USD250 000,00 at any time prior to conversion, the Conversion Ratio of the OCEANE 2030 bonds into new or existing shares will be increased to 1.60 CBI shares.

The Conversion Ratio may not be less than 1 and may not exceed 1.60 (provided that there are no ratio adjustments as described below). There is no intermediate tranche between the various thresholds mentioned above.

Once the BRR exceeds a threshold, the Conversion Parity bonus corresponding to that threshold is acquired, even if the BRR subsequently falls below that same threshold. The OCEANE 2030 bonds may

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only give rise to the delivery of a whole number of shares, with holders being responsible for fractional shares as specified below.

The Conversion Parity bonus will not be applied to OCEANE 2030 bonds that are not converted and/or exchanged for new or existing shares; these OCEANE 2030 bonds will be redeemed in cash at maturity, i.e. on November 24, 2030 .

Only converted OCEANE 2030 bonds are eligible for a conversion parity bonus. Once the OCEANE 2030 has been converted or exchanged, the Conversion Parity cannot be modified retroactively, even if the BRR reaches a threshold offering a bonus to OCEANE 2030s that have not yet been converted or exchanged.

Early redemption at the Issuer's initiative – The Issuer may, at any time, proceed with the early redemption of all or part of the OCEANE 2030 bonds still in circulation, subject to at least thirty (30) calendar days' notice (" **Redemption Notice**") given to holders and published on the Issuer's website and by publication of a notice in the Bulletin des Annonces Légales Obligatoires (BALO).

The redemption will be made at a price equal to the Early Redemption Price, provided that:

- The product of (i) the volume-weighted average price of CBI's share price on EURONEXT GROWTH® PARIS during a period of twenty (20) consecutive trading days preceding the publication of the Redemption Notice and (ii) the Conversion Parity in effect,
- be at least equal to one hundred and thirty percent (130%) of the nominal value of the OCEANE 2030 bonds, or at least equal to 0,455 € .

The Early Redemption Price will be payable solely in new or existing CBI shares. The number of new or existing shares delivered by the Company in connection with the early redemption will therefore be calculated by multiplying (i) the total number of OCEANE 2030 bonds for which redemption is requested by (ii) the Conversion Parity of the OCEANE 2030 bonds in force as described above, with the handling of fractional shares being specified below in the paragraph entitled "**Handling of fractional shares.**"

Holders of OCEANE 2030 bonds will retain the right to exercise them until the seventh business day inclusive preceding the end date of the Redemption Notice Period.

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Rank of OCEANE 2030 – The OCEANE 2030 bonds constitute direct, general, unconditional, unsubordinated and unsecured commitments of the Company, ranking equally among themselves and, subject to mandatory legal exceptions, ranking equally with the Company's other present or future unsubordinated and unsecured commitments.

The Company undertakes, until the effective repayment of all OCEANE 2030 bonds, not to grant any security to the holders of other bonds issued or guaranteed by the Company without granting the same guarantees and the same ranking to the holders of OCEANE 2030 bonds.

This undertaking relates exclusively to bond issues and does not affect the Company's freedom to dispose of its property or to grant any security over such property in any other circumstances.

Suspension of Conversion Rights – In the event of the issuance of new equity securities or new securities giving access to the Company's capital, as well as in the event of a merger or demerger, the Board of Directors reserves the right to suspend the conversion of OCEANE 2030 for a period not exceeding three months, which option shall in no event result in the loss of the rights of OCEANE 2030 holders to subscribe for new shares in the Company.

In this case, a notice will be published in the Bulletin des Annonces Légales Obligatoires (BALO) at least seven days before the effective date of the suspension to inform OCEANE 2030 holders of the date on which the conversion of OCEANE 2030 will be suspended and the date on which it will resume.

Maintenance of the rights of OCEANE 2030 holders – (a) Consequences of the issue and commitments of the Company: In accordance with the provisions of Article L.228-98 of the French Commercial Code, the Company shall have the right, without consulting the general meeting of OCEANE 2030 holders, to amortize its share capital, modify the distribution of its profits, or issue preferred shares, provided that, as long as there are OCEANE 2030 bonds in circulation, it has taken the necessary measures to preserve the rights of OCEANE 2030 bondholders.

(b) In the event of a capital reduction: In the event of a reduction in the Company's capital due to losses and carried out by reducing the nominal amount or the number of shares comprising the capital, the rights of OCEANE 2030 holders will be reduced accordingly, as if they had converted their OCEANE 2030 before the date on which the capital reduction became final. In the event of a capital reduction by decreasing the number of shares, the new Conversion Ratio shall be equal to the product of the Conversion Ratio in effect prior to the reduction in the number of shares and the ratio of: (i) the number of shares comprising the capital after the transaction divided by (ii) the number of shares comprising the capital before the transaction.

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(c) In the event of financial transactions by the Company: Following the completion of the following transactions: (i) financial transactions with preferential subscription rights, (ii) free allocation of shares to shareholders, consolidation or split of shares, (iii) increase in the par value of shares, (iv) distribution of reserves in cash or in kind, or of bonuses, (v) free allocation to the Company's shareholders of any financial instrument other than shares in the Company, (vi) takeover, merger, demerger, (vii) repurchase of its own shares at a price higher than the market price, (viii) capital amortization, (ix) modification of the distribution of its profits through the creation of preferred shares, which the Company may carry out as of the date of this issue, the rights of OCEANE 2030 holders will be maintained by adjusting the conversion terms of the OCEANE 2030 bonds in accordance with Articles L.228-98 et seq. of the French Commercial Code.

This adjustment will be made in such a way as to equalize the value of the securities that would have been obtained in the event of conversion of the OCEANE 2030 before the completion of one of the above-mentioned transactions and the value of the securities that will be obtained in the event of conversion after completion of said transaction.

In the event of adjustments being made, the new Conversion Ratio will be determined to the nearest hundredth of a share (0.005 being rounded up to the nearest hundredth). Any subsequent adjustments will be made based on the Conversion Ratio calculated and rounded as described above. However, the OCEANE 2030 bonds may only give rise to the delivery of a whole number of shares, with fractional shares being handled as described above in the section entitled "**Handling of fractional shares.**"

In the event that the Company carries out transactions for which no adjustment has been made under transactions (i) to (ix) specified above and where subsequent legislation or regulations provide for an adjustment, or in the event that subsequent legislation or regulations modify the adjustments provided for, or in any other case justifying it, the Company will make such adjustment in accordance with applicable laws or regulations and customary practice on the French market, if necessary by seeking an expert opinion, which may be obtained by the Calculation Agent at the request of the Company.

(d) Transactions carried out by the Company: In accordance with the provisions of Article L.228-98 of the French Commercial Code, the Company shall have the right, without consulting the general meeting of OCEANE 2030 holders, to change its form or corporate purpose.

Information for OCEANE 2030 holders in the event of adjustments – In the event of an adjustment, the new conditions for exercising the Conversion Right will be brought to the attention of the holders of OCEANE 2030 resulting from this issue by means of a notice published in the Bulletin des Annonces Légales Obligatoires (BALO). The Board of Directors will report on the calculation elements and results of the adjustment in the first annual report following this adjustment.

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Group of OCEANE 2030 holders – In accordance with Article L.228-103 of the French Commercial Code, OCEANE 2030 holders are grouped together to defend their common interests in a group with legal personality.

The general meeting of OCEANE 2030 holders is called upon to authorize changes to the terms and conditions of OCEANE 2030 and to rule on any decision that the law requires to be submitted for its authorization. The general meeting of OCEANE 2030 holders also deliberates on proposals for the merger or demerger of the Company pursuant to Articles L.228-65, I, 3°, L.236-13 and L.236-18 of the French Commercial Code, the provisions of which, together with those of Article L.228-73 of the French Commercial Code, shall apply.

Under current legislation, each OCEANE 2030 bond entitles the holder to one (1) vote. The extraordinary general meeting of OCEANE 2030 holders shall only be valid if the holders present or represented hold at least one quarter of the OCEANE 2030 bonds with voting rights on first call and at least one fifth on second call. It shall decide by a two-thirds majority of the votes held by the holders present or represented.

Pursuant to Article L.228-47 of the French Commercial Code, the following is appointed as the sole representative of the OCEANE 2030 holders (the "**Representative of the Holders**"): Aether Financial Services - 36 rue de Monceau, 75008 Paris, agency@aetherfs.com.

In the absence of any resolution to the contrary by the general meeting of OCEANE 2030 holders, the Representative of the Holders shall have the power to perform, on behalf of the holders of OCEANE 2030, all management acts in defense of the common interests of the holders of OCEANE 2030. He shall perform his duties until his death, resignation, dismissal by the general meeting of OCEANE 2030 holders, or the occurrence of an incompatibility.

His term of office shall automatically expire on the Maturity Date. This term shall, where applicable, be automatically extended until the final resolution of any ongoing proceedings in which the Representative of the Holders may be involved and the execution of any decisions or transactions that may have taken place. The Representative of the Group shall receive remuneration of €500 per year, excluding tax, for his or her duties.

In the event that subsequent bond issues offer subscribers rights identical to those of the OCEANE 2030 bonds and if the issue agreements so provide, the holders of all such bonds shall be grouped together in a single pool.

Calculation Agent – The initial calculation agent (the "**Calculation Agent**") shall be Aether Financial Services – 36 rue de Monceau, 75008 Paris, agency@aetherfs.com.

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The adjustments, calculations, and decisions of the Calculation Agent, in accordance with these terms and conditions, shall be binding (except in cases of gross negligence, fraud, or manifest error) on the Company and the holders of OCEANE 2030. The Calculation Agent acts exclusively as an agent of the Company. The Calculation Agent (acting in this capacity) shall have no agency relationship with the holders of OCEANE 2030 and, to the extent permitted by law, shall not incur any liability towards them.

Listing and nature of new shares resulting from the conversion of OCEANE 2030 bonds – The new shares resulting from the conversion of OCEANE 2030 bonds will be ordinary shares of the Company, of the same class as the Company's existing shares. Upon admission to trading on EURONEXT GROWTH® PARIS (or any other market on which the Company's shares are admitted to trading), they will be treated as existing shares of the Company. They will therefore be traded under the same ISIN code as the Company's existing shares, namely FR0014007LW0.

The shares resulting from the conversion of the OCEANE 2030 bonds will be subject to all statutory provisions and will carry dividend rights from the date of issue. Consequently, they will entitle holders to all distributions decided upon from the date of issue.

Requests for conversion of OCEANE 2030 bonds will be centralized and processed by the issuing department on a weekly basis.

Competent courts – The competent courts in the event of a dispute are those of the registered office when the Company is the defendant and are designated according to the nature of the dispute, unless otherwise provided for in the Code of Civil Procedure.

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APPENDIX 2: DISTRIBUTION OF THE COMPANY'S CAPITAL AND VOTING RIGHTS

The distribution of CBI's capital and voting rights before and after the issue of the OCEANE 2030 convertible bonds is presented below:

CBI shareholding prior to the transaction	Number of securities	as a %	Number of voting rights	as a %	Number of diluted securities*	as a %	Number of diluted voting rights	as a %
Ker Ventures (and the Chesnais family)	201,479,238	70.26%	201,479,238	70.37%	209,659,520	70.69%	209,659,520	70.81%
Colopl	35,852,574	12.50%	35,852,574	12.52%	35,852,574	12.09%	35,852,574	12.11%
Directors	661,875	0.23%	661,875	0.23%	661,875	0.22%	661,875	0.22%
Treasury shares	458,695	0.16%	-	-	487,118	0.16%	-	-
Free float	48,311,053	16.85%	48,311,901	16.87%	49,926,219	16.83%	49,927,067	16.86%
Total	286,763,435	100.00%	286,305,588	100.00%	296,587,306	100.00%	296,101,036	100.00%
* based on a total number of shares outstanding of 308,579,685 after exercise of all 4,852,821 outstanding BSAA warrants and 4,971,564 outstanding BSAB warrants								
CBI shareholding post-transaction (completion of the issue for a minimum amount of Ker Ventures' subscription commitment)**	Number of securities	as a %	Number of voting rights	as a %	Number of diluted securities*	as a %	Number of diluted voting rights	as a %
Ker Ventures (and the Chesnais family)	204,336,380	70.55%	204,336,380	70.67%	212,516,662	70.97%	212,516,662	71.09%
Colopl	35,852,574	12.38%	35,852,574	12.40%	35,852,574	11.97%	35,852,574	11.99%
Directors	661,875	0.23%	661,875	0.23%	661,875	0.22%	661,875	0.22%
Treasury shares	458,695	0.16%	-	-	487,118	0.16%	-	-
Free float	48,311,053	16.68%	48,311,053	16.71%	49,926,219	16.67%	49,927,067	16.70%
Total	289,620,577	100.00%	289,161,882	100.00%	299,444,448	100.00%	298,958,178	100.00%
* based on a total number of outstanding shares of 308,579,685 after exercise of all 4,852,821 outstanding BSAA warrants and 4,971,564 outstanding BSAB warrants								
** Based on participation in the Ker Ventures offer for €1 million only and a conversion ratio of 1 new share for 1 OCEANE 2030.								
Post-transaction CBI shareholding (100% completion of the issue)**	Number of securities	as a %	Number of voting rights	as a %	Number of diluted securities*	as a %	Number of diluted voting rights	as a %
Ker Ventures (and the Chesnais family)	211,315,601	70.26%	211,315,601	70.37%	219,495,883	70.67%	219,495,883	70.79%
Colopl	37,602,923	12.50%	37,602,923	12.52%	37,602,923	12.11%	37,602,923	12.13%
Directors	694,188	0.23%	694,188	0.23%	694,188	0.22%	694,188	0.22%
Treasury shares	481,089	0.16%	-	-	509,512	0.16%	-	-
Free float	50,669,634	16.85%	50,670,482	16.87%	52,284,800	16.83%	52,285,648	16.86%
Total	300,763,435	100.00%	300,283,194	100.00%	310,587,306	100.00%	310,078,642	100.00%
* based on a total number of outstanding shares of 308,579,685 after exercise of all 4,852,821 outstanding BSAA warrants and 4,971,564 outstanding BSAB warrants								
** in the event of 100% completion of the transaction on the basis of a conversion ratio of 1 new share for 1 OCEANE 2030								
Post-transaction CBI shareholding (100% completion of the issue)**	Number of securities	as a %	Number of voting rights	as a %	Number of diluted securities*	as a %	Number of diluted voting rights	as a %
Ker Ventures (and the Chesnais family)	217,217,419	70.26%	217,217,419	70.37%	225,397,701	70.66%	225,397,701	70.78%
Colopl	38,653,132	12.50%	38,653,132	12.52%	38,653,132	12.12%	38,653,132	12.14%
Directors	713,576	0.23%	713,576	0.23%	713,576	0.22%	713,576	0.22%
Treasury shares	494,525	0.16%	-	-	522,948	0.16%	-	-
Free float	52,084,782	16.85%	52,085,630	16.87%	53,699,948	16.83%	53,700,796	16.86%
Total	309,163,434	100.00%	308,669,757	100.00%	318,987,305	100.00%	318,465,205	100.00%
* based on a total number of shares outstanding of 308,579,685 after exercise of all 4,852,821 outstanding BSAA warrants and 4,971,564 outstanding BSAB warrants								
** in the event of 100% completion of the transaction based on a conversion ratio of 1.60 new shares for 1 OCEANE 2030								