



## **CBI continues to implement its ACE strategy, with an annualized return on investment from mining activities exceeding 30% in October 2025.**

- **Mining activities recorded a return on investment of over 30% in October 2025 as part of the partnership with Blockware Solutions**
- **These results confirm the returns observed since the program's launch in June 2025, which also stand at over 30% on an annualized basis**
- **CBI's crypto-asset portfolio continues to expand**

**Paris, France, November 5, 2025, at 8:00 a.m. CET (CBI, Euronext Growth Paris: FR0014007LWO - ALCBI; OTCQB: CBIPF) – CRYPTO BLOCKCHAIN INDUSTRIES (“CBI”) announces that mining activities recorded a return on investment of over 30% in October 2025 as part of its partnership with Blockware Solutions. In addition, CBI's portfolio has been strengthened and continues its expansion.**

Blockware Solutions is a leading company in the field of blockchain infrastructure and cryptocurrency mining. It stands out for its expertise in managing large-scale facilities, providing high-performance hosting services, and designing advanced technological solutions, making it an ideal strategic partner for CBI.

In October 2025, CBI recorded significant growth in its mining activity. This performance excludes profits on server resales, which cannot be considered recurring. In total, for the month of October 2025, CBI generated a return on investment of more than 30% on an annualized basis.

This profitability is likely to fluctuate upwards or downwards depending on factors such as the price of Bitcoin, which directly influences the value of commissions received (calculations for October 2025 are based on a reference price of \$115,000, as for previous months), the cost of electricity, which influences operating costs, and the Bitcoin network difficulty rate, which measures the complexity of mining a Bitcoin block and therefore the volume of commissions earned by CBI.

## Composition of the portfolio of crypto-assets and similar assets, including mining servers

CBI's crypto-asset portfolio continues to grow. This growth reflects a sustained accumulation policy aimed at consolidating CBI's presence in the crypto-asset market

The portfolio also includes fiat currency holdings, currently earmarked for the purchase of Bitcoins and valued at their face value.

In line with the ACE (Acquire, Create, Earn) strategy, this initiative aims to provide CBI with additional leverage to accelerate its global growth. It helps to establish the company's long-term credibility within the blockchain ecosystem and strengthen its strategic presence in the North American market.

October 31, 2025	Quantities	Unit Price	Total Valuation
<b>Main crypto-assets and assimilated</b>			
Bitcoin	41.29	\$109,560	\$4,523,725
Bitcoin (Mining rewards)	5.69	\$109,560	\$623,058
Bitcoin (fiat allocated to the purchase of BTC) (*)	4.32	\$109,560	\$472,832
Bitmain Asics & S21 servers (**)	480(***)	n/a	\$2,954,940
BNB (CEA Industries shares - Ticker BNC)	49,505	\$7.42	\$1,380,694
BNB	2.04	\$1,087.87	\$2,217
Solana	829	\$187.26	\$155,257
USDT	6,958	\$1.00	\$6,958
<b>Other crypto-assets</b>			
COPI	20,196,709	\$0.012	\$234,686
POL	75,576	\$0.184	\$13,898
CHAIN	36,045,254	\$0.015	\$555,457
BRIL	7,340,198	\$0.012	\$89,477
ATRI	30,326,589	\$0.000	\$0
<b>Tokens / Internal CBI Projects</b>			
CRYS	493,763,990	Token CBI	Token CBI
FAV	10,408,459,533	Token CBI	Token CBI
LIGHTS (****)	10,669,518,000	Token CBI	Token CBI
KTG (****)	26,500,000	Token CBI	Token CBI
CTS (*****)	420,000,000	Token CBI	Token CBI
<b>Total valuation (US\$)</b>			<b>\$11,013,199</b>

(\*) Fiat currencies allocated to the purchase of Bitcoins - Gradual purchases to take advantage of opportunities

(\*\*) Amounts invested in Bitcoin servers, net of disposals.

(\*\*\*) Latest servers added on the 2nd of November

(\*\*\*\*) Projects in partnership with third parties - Only the CBI share is reflected in this table.

(\*\*\*\*\*) i.e.: 100 million already allocated in full ownership to CBI; 320 million representing CBI's share in the balance of tokens not yet allocated

## **Disclaimers**

The completion of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties, and failure to achieve the underlying assumptions may have a material and adverse impact on the value of CBI's assets and liabilities. In addition, investing in crypto-assets involves risks related in particular to their intrinsic volatility that could have an impact on CBI's financial performance. CBI considers it useful to remember that the past performance of crypto-assets is not a guarantee of future performance. A detailed description of the risks associated with an investment in CBI securities can be found in the Company's financial reports available on CBI's website.

## **About CRYPTO BLOCKCHAIN INDUSTRIES SA**

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company listed on Euronext Growth (compartment E2), whose objective is to build the largest possible portfolio of Bitcoins and other crypto-assets by buying them at a below-market price by applying the ACE strategy: ACQUIRE, the purchase mainly of Bitcoins on the market; CREATE, the creation of its own utility tokens in the field of the metaverse (AlphaVerse, Football at AlphaVerse) or that of digital assets backed by real goods (Gemplay, diamonds); EARN, the acquisition of Bitcoin at a reduced cost via mining operations, as part of a long-term strategic partnership with Blockchain Solutions, one of the first Bitcoin miners in the United States. To learn more, visit [www.cbicorp.io](http://www.cbicorp.io) and [www.alphaverse.com](http://www.alphaverse.com).

## **Contacts**

**Emetteur – CBI**

[info@cbicorp.io](mailto:info@cbicorp.io)

**Listing sponsor Euronext - Atout Capital**

[info@atoutcapital.com](mailto:info@atoutcapital.com)

**OTCQB sponsor - Aldebaran Global Advisors**

[hello@aldebaran-ad](mailto:hello@aldebaran-ad)