

Result of the 2030 OCEANE issuance to accelerate the implementation of the ACE strategy

Paris, France – November 20, 2025 at 6:00 pm CET – Crypto Blockchain Industries (Euronext Growth: ALCBI – FR0014007LW0) (the “Company”) today announces the result of its public offering of bonds convertible or exchangeable into new or existing shares (“OCEANE 2030”), which was open from October 28 to November 17, 2025. The purpose of this issuance is to accelerate the implementation of the ACE strategy.

Issuance Results

The offer was subscribed for a total amount of 1,167,324.90 euros, representing 3,335,214 OCEANE 2030 issued.

Impact of the Issuance

The calculations below were made based on the Company’s equity as of March 31, 2025 (11,924,595 euros), the number of shares as of September 30, 2025 (286,763,435 shares issued and 296,587,306 shares on a diluted basis), and the initial conversion ratio of 1 OCEANE = 1 share.

The theoretical impact of issuing the 3,335,214 new shares resulting from the conversion of OCEANE 2030 would be as follows:

Impact on equity per share

Equity per share (in euros)	Non-diluted basis	Diluted basis
Before issuance	0,042 €	0,057 €
After issuance of the 1,167,325 new shares resulting from the OCEANE conversion at maturity	0,045 €	0,060 €

Impact on the stake of a shareholder holding 1% of the capital

Shareholder’s stake (%)	Non-diluted basis	Diluted basis
Before issuance	1,000%	0,967%
After issuance of the 1,167,325 new shares resulting from the OCEANE conversion at maturity	0,989%	0,956%

Warnings

The completion of CBI's projects, as well as their operational budget and financing plan, are subject to major uncertainties. Failure to achieve the underlying assumptions could have a significant and adverse impact on the value of CBI's assets and liabilities. In addition, investing in crypto-assets involves risks, particularly due to their inherent volatility, which may affect CBI's financial performance. CBI reminds investors that the past performance of crypto-assets does not guarantee their future performance. A detailed description of the risks associated with investing in CBI securities is available in the Company's financial reports on its website.

Pursuant to Article L.411-2 of the French Monetary and Financial Code and Article 211-2 of the General Regulation of the French Financial Markets Authority (AMF), this offering will not give rise to an AMF-approved Prospectus, given that the maximum amount of the Offer calculated over a 12-month period does not exceed €8,000,000.

This press release does not constitute an offer to sell or a solicitation to purchase, and there will be no sale of OCEANE 2030 in any country or jurisdiction where such an offer, solicitation or sale would be unlawful prior to registration or approval under the relevant securities laws of that country or jurisdiction.

The distribution of this press release may be subject to specific regulations in certain countries. Persons in possession of this document must inquire about and comply with any such local restrictions.

This press release constitutes promotional communication and not a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (as amended, the "Prospectus Regulation").

With regard to member states of the European Economic Area other than France (the "Member States"), no action has been or will be taken to permit a public offering of the securities requiring the publication of a prospectus in any of these Member States. Accordingly, the securities cannot and will not be offered in any Member State (other than France), except in accordance with the exemptions provided for in Article 1(4) of the Prospectus Regulation, or in other cases not requiring the publication of a prospectus by CBI under the Prospectus Regulation and/or applicable regulations in these Member States. This press release does not constitute a public offering of securities in the United Kingdom.

This press release may not be published, distributed or disseminated in the United States (including its territories and possessions). It does not constitute an offer or solicitation to purchase, sell or subscribe for securities in the United States. The financial securities mentioned in this press release have not been registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or any applicable securities regulation in any U.S. state or jurisdiction, and may not be offered or sold in the United States absent registration under the Securities Act or an applicable exemption. CBI does not intend to register the offering, in whole or in part, in the United States or to conduct a public offering in the United States.

This press release may not be distributed directly or indirectly in the United States, Canada, Australia or Japan.

This press release may be drafted in French and English. In case of discrepancies between the two versions, the French version shall prevail.

About CRYPTO BLOCKCHAIN INDUSTRIES SA

CRYPTO BLOCKCHAIN INDUSTRIES (“CBI”) is a French company listed on Euronext Growth (compartment E2). Its goal is to build a portfolio of Bitcoins and other crypto-assets as large as possible by acquiring them below market price through the ACE strategy: ACQUIRE, primarily purchasing Bitcoins on the market; CREATE, developing its own utility tokens in the fields of metaverses (AlphaVerse, Football at AlphaVerse) or real-world-backed digital assets (Gemplay, diamonds); EARN, acquiring Bitcoins at a reduced cost through mining operations under a long-term strategic partnership with Blockchain Solutions, one of the leading Bitcoin miners in the United States.

For more information, visit: www.cbicorp.io and www.alphaverse.com

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