



CBI secures non-dilutive financing of USD 1 million for the acquisition of new Bitcoin mining servers

- **An agreement has been reached with a major financial institution**
- **The loan is in an amount of USD 1 million, in the form of a revolving credit facility**
- **The funds have been received and will be used to purchase Bitcoin mining servers**
- **This type of financing is non-dilutive for the CBI shareholders and enables CBI to access financing without selling any Bitcoin, as CBI considers the current price of Bitcoin to be low**

Paris, France – December 4, 2025, at 8:00 a.m. CET (CBI - Euronext Growth Paris: FR0014007LW0 - ALCBI; OTCQB: CBI PF) – CRYPTO BLOCKCHAIN INDUSTRIES (“CBI”) has signed a financing agreement for an initial tranche of \$1 million in the form of a revolving credit facility to finance the purchase of new Bitcoin mining servers with annualized returns in excess of 30% when the Bitcoin price is at 115,000\$ and in excess of 15% when the Bitcoin price is at 85,000\$. This type of financing is non-dilutive for the shareholders and enables CBI to access financing without selling any Bitcoin, as CBI considers the current price of Bitcoin to be low. This line of credit may be increased as additional Bitcoins are deposited as collateral by CBI.

A loan agreement has been entered into with a major financial institution, for an initial tranche of USD 1 million set up in the form of a revolving credit facility. It is secured by Bitcoins deposited by CBI, with standard cross-collateralization and collateral release clauses based on changes in the price of Bitcoin. The credit line is designed to be increased as CBI deposits additional Bitcoins as collateral for the loan. The interest rate is in line with market practices.

The funds raised have been received and will be used to purchase new Bitcoin mining servers, a strategic investment designed to increase the power and profitability of the existing fleet. These latest-generation servers currently offer attractive annualized returns. Such returns in excess of 30% when the Bitcoin price is at 115,000\$ and in excess of 15% when the Bitcoin price is at 85,000\$, demonstrating the operational performance of CBI's business model.

CBI considers the current price of Bitcoin to be low and does not wish to sell Bitcoins at current prices to finance the acquisition of new servers. This type of financing is non-dilutive for the shareholders and enables CBI to access financing without selling any Bitcoin. The borrowing mechanism put in place allows CBI to access additional liquidity without having to sell Bitcoins, thus allowing CBI to retain the potential for Bitcoin's price to rise in the event of a recovery in the price of Bitcoin.

This financing structure allows the company to quickly access increased liquidity without diluting its capital, while optimizing its cash flow management. This agreement provides CBI with financial flexibility tailored to the rapid growth of its business, reflecting the flexibility of the financing put in place.

Disclaimers

The completion of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties, and failure to achieve the underlying assumptions may have a material and adverse impact on the value of CBI's assets and liabilities. In addition, investing in crypto-assets involves risks related in particular to their intrinsic volatility that could have an impact on CBI's financial performance. CBI considers it useful to remember that the past performance of crypto-assets is not a guarantee of future performance. A detailed description of the risks associated with an investment in CBI securities can be found in the Company's financial reports available on CBI's website.

About CRYPTO BLOCKCHAIN INDUSTRIES SA

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company listed on Euronext Growth (compartment E2), whose objective is to build the largest possible portfolio of Bitcoins and other crypto-assets by buying them at a below-market price by applying the ACE strategy: ACQUIRE, the purchase mainly of Bitcoins on the market; CREATE, the creation of its own utility tokens in the field of the metaverse (AlphaVerse, Football at AlphaVerse) or that of digital assets backed by real goods (Gemplay, diamonds); EARN, the acquisition of Bitcoin at a reduced cost via mining operations, as part of a long-term strategic partnership with Blockchain Solutions, one of the first Bitcoin miners in the United States. To learn more, visit www.cbicorp.io and www.alphaverse.com.

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