

CBI confirms strategic priority given to Bitcoin mining and AI infrastructure and strengthens its equity stake in Blockware Solutions

- **Confirmed mining performance with an annualized yield of around 10% for a Bitcoin price of around USD 66,000**
- **Priority given to mining with a re-evaluation of other ongoing projects, their schedules and a reallocation of available resources**
- **In addition to the acquisition of mining servers, start of the investment phase in servers dedicated to artificial intelligence (AI)**
- **Strengthened CBI's stake in Blockware Solutions, LLC (BWS) through the acquisition of a \$2 million convertible note in exchange for CBI shares**

Paris, France - February 24, 2026 - 8:00 CET - Crypto Blockchain Industries (CBI) announces the strengthening of its strategic priority on Bitcoin mining and the start of the investment program in computing infrastructure dedicated to artificial intelligence (AI), as part of its ACE (Acquire, Create, Earn) strategy. A review of the resource allocation and timing of other projects is underway. In addition, CBI continues its investment in BWS through the acquisition of a new convertible note issued by BWS for USD 2 million in exchange for CBI shares.

Priority Confirmed on Bitcoin Mining and Re-evaluation of Emoji Projects™ Marble Dash, AlphaVerse and Related Universes

The annualized return on Bitcoin mining activity stands at more than 10% for a Bitcoin price of around USD 66,000. CBI holds the mined Bitcoins and thus remains fully exposed to a potential market rise or fall, in line with the announced strategy of keeping mined bitcoins (*hodl*).

Given the returns generated, the *Earn* component is undeniably the priority of the ACE strategy, and is the central pillar of CBI's crypto-asset accumulation strategy.

This prioritization is accompanied by the re-evaluation of each project and the reallocation of CBI's resources. For emoji™ Marble Dash, whose playable demo is currently available for free on the Epic Games Store, the goal remains to complete the game's development in March 2026. The sale of \$EMJ tokens to the community has been postponed. The launch will be decided at a later date, taking into account ongoing discussions with the other stakeholders in the project.

The same analysis of project prioritization, schedule review and resource allocation is underway for AlphaVerse and associated universes, such as *Football at AlphaVerse*.

Acquisition of new mining servers and start of the investment program in servers dedicated to artificial intelligence

With Bitcoin's decline, CBI has access to attractive opportunities to acquire new mining servers.

CBI also announces the start of the active phase of its investment program in servers dedicated to artificial intelligence. This program aims to acquire high-performance computing capabilities and generate recurring revenues. The first step is BWS's development of a platform for AI servers similar to the one currently built for managing Bitcoin mining servers. CBI is also evaluating the various options for purchasing AI servers available on the market.

In this context, CBI has restarted the block sale and securities lending program with qualified investors and family offices, the last operation of which dates back to the 3rd quarter of 2025. The transactions are published on the AMF's ONDE system.

Contractual renegotiation and strengthening of capital ties with Blockware Solutions

CBI and BWS have agreed to amend the terms of their multi-year agreement by removing the 6.5% commission paid by CBI to BWS on CBI's purchases of servers. A 5% commission is still payable by CBI when CBI sells one of its servers through the BWS platform.

CBI also acquired a new convertible note issued by BWS with a nominal value of USD 2 million, bearing interest at 10% per annum and with a maturity of 24 months. This note provides for a conversion in the event of *Series A* financing by BWS or during its *IPO*, depending on the amounts raised.

The purchase price of the convertible note was paid by delivery of CBI shares, valued at the stock market price, i.e. 12.238,000 million shares. BWS will not be able to sell these CBI shares on Euronext, but only on the OTCQB market. CBI and BWS will continue to work together to develop CBI's shareholder base in the U.S. market.

This brings the face value of the convertible notes held by CBI in BWS to USD 4 million.

This strengthening of capital ties strengthens the business relationship between the two groups, which actively collaborate to improve mining performance.

Disclaimers

The implementation of IWC projects, as well as their operational budget and financing plan, remain fundamentally subject to significant uncertainties. Failure to comply with the underlying assumptions could have a material and negative impact on the value of the CBI's assets and liabilities. In addition, investing in crypto-assets carries risks related in particular to their intrinsic volatility, which can affect the financial performance of the CBI. The CBI reminds investors that the past performance of crypto-assets is not a guarantee of their future performance. A detailed description of the risks associated with an investment in CBI securities is available in the Company's financial reports on its website.

About CRYPTO BLOCKCHAIN INDUSTRIES SA

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company listed on Euronext Growth (compartment E2) and on OTCQB, whose objective is to build the largest possible portfolio of Bitcoins and other crypto-assets by acquiring them at below-market prices via the ACE strategy: buy mainly Bitcoins on the market (ACQUIRE), develop utility tokens and proprietary digital assets that can be sold in exchange for Bitcoins (CREATE), and acquire Bitcoin at a reduced cost

through mining operations (EARN) in a long-term strategic partnership with Blockware Solutions, one of the leading Bitcoin miners in the United States. For more information, visit www.cbicorp.io and www.emojimarbledash.com

About BLOCKWARE SOLUTIONS, LLC

Blockware Solutions, LLC ("BWS") is an American company specializing in blockchain infrastructure and cryptocurrency mining services. Founded in 2017 and headquartered in Houston, Texas, Blockware Solutions provides comprehensive solutions, including mining hardware sales, secure data center hosting, and blockchain investment advisory services. The company also operates a large-scale network of mining farms and contributes to the decentralization of the Bitcoin network. Leveraging its technical expertise and commitment to transparency, Blockware helps individuals and institutions grow their digital asset businesses. For more information, visit www.blockwaresolutions.com.

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