

TOWARDS A EUROPEAN INFRASTRUCTURE FOR EURO-DENOMINATED STABLECOINS

FREE WARRANTS : A STRUCTURE TO SUPPORT THE SCALING OF THE FINTECH PLATFORM

Following the convening of the Extraordinary General Meeting to be held on May 26, 2026, which will be called to vote on a proposed issuance and free allocation of warrants (BSA), the Company provides further clarification on the objectives of this mechanism, which would be implemented by the Board of Directors subject to shareholder approval.

This mechanism is intended to enable shareholders to support the next phase of development of the Group's fintech infrastructure, in a context of accelerating activity across embedded finance, fintech-as-a-service, and euro-denominated stablecoin infrastructure, with initial technological and commercial building blocks already in place.

It is designed to align existing shareholders with the Company's growth trajectory, through progressive subscriptions linked to the development of its fintech platform.

ACCELERATING THE DEPLOYMENT OF THE FINTECH-AS-A-SERVICE PLATFORM

The funds that may be raised upon exercise of the warrants would be dedicated to supporting the commercial and technological development of the Group's fintech platform.

They would notably be used to:

- accelerate the deployment of fintech-as-a-service solutions
- strengthen technological and product capabilities, particularly through IBEXIAL, to support scaling
- expand commercial capabilities to serve high-volume partners

The objective is to enable SaaS platforms and digital players to seamlessly integrate financial services combining payment accounts and access to blockchain infrastructures.

A PAYMENT INFRASTRUCTURE STRATEGY INTEGRATING EURO STABLECOINS WITHIN A REGULATED FRAMEWORK

The Company's strategy is to position itself as a leading player in infrastructure related to euro-denominated stablecoins, leveraging a European regulatory framework that strengthens both market legitimacy and barriers to entry.

In this context, the Company is developing solutions enabling the opening of dual accounts combining a payment account and a self-custodied wallet, facilitating access to new financial use cases for businesses and digital platforms.

The Board considers that the Company is entering an acceleration phase of its model, supported by a favorable market and regulatory environment.

In preparation for the vote, Management intends to collect shareholders' questions regarding the proposed mechanism, notably through a webinar, the details of which will be communicated at a later stage.



TRACTIAL - Euronext Ticker : ALTRA code - ISIN Code : FR0014014ZV8

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ABOUT TRACTIAL

TRACTIAL is a French financial infrastructure group listed on Euronext Growth Paris, developing payment infrastructures and regulated financial services for the European market.

Authorized as a Payment Institution by the ACPR and registered as a Digital Asset Service Provider (PSAN) with the AMF, the Company operates technological infrastructures and financial platforms used by businesses to integrate payments, financial accounts, stablecoins and conversion solutions between traditional currencies and digital assets (crypto-assets), notably through gateways between traditional finance and certain cryptocurrencies such as Bitcoin, within a European regulatory framework.

At the intersection of traditional finance, blockchain and digital currencies, TRACTIAL develops infrastructures designed to support the evolution of payment systems and the emergence of a new generation of digital financial services.

Regulatory information :

- Payment Institution supervised by the ACPR – CIB 16748
- Registered with the REGAFI register of the Banque de France – identifier n°61076
- Registered as a Digital Asset Service Provider (PSAN) with the AMF (procedures underway under the European MiCA regulation)

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