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23 April 2026

Press Release

INDIGO Group S.A. announces the final results of the capped tender offer on its 2028 Bonds and its 2030 Bonds

INDIGO Group S.A. (the "**Company**") announces the final results of the capped tender offer (the "**Tender Offer**") on its €800,000,000 1.625% bonds due on 19 April 2028 (ISIN: FR0013330099) (the "**2028 Bonds**") and its €650,000,000 4.500% bonds due on 18 April 2030 (ISIN: FR001400LCK1) (the "**2030 Bonds**" and, together with the 2028 Bonds, the "**Existing Bonds**").

The Company accepted for purchase Existing Bonds in an aggregate principal amount of €395,000,000, allocated as follows: (i) €145,000,000 on the 2028 Bonds at a tender offer price of 97.372% (for a tender yield of 3.013% and an interpolated mid-swap rate of 2.763%) and (ii) €250,000,000 on the 2030 Bonds at a tender offer price of 103.955% (for a tender yield of 3.357% and an interpolated mid-swap rate of 2.807%).

As the aggregate principal amount of each series of Existing Bonds validly tendered for purchase exceeds the aggregate principal amount of such series of Existing Bonds accepted for repurchase by the Company, the pro-ration factor applied for each series of Existing Bonds is (i) 0.362330 for the 2028 Bonds and (ii) 0.621728 for the 2030 Bonds.

Following this transaction, the aggregate principal amount of the Existing Bonds which remains outstanding will be: (i) €655,000,000 on the 2028 Bonds and (ii) €400,000,000 on the 2030 Bonds.

The completion of the Tender Offer remains subject to the conditions set forth in the tender offer memorandum dated 15 April 2026 (the "**Tender Offer Memorandum**") and, in particular, the settlement of the senior unsecured fixed rate new bonds to be issued by the Company which is expected to occur on 24 April 2026.

The settlement of the Tender Offer is expected to occur on 27 April 2026.

This transaction allows the Company to proactively manage its debt portfolio and to optimise its maturities' repayment profile.

BNP Paribas, Crédit Agricole CIB and NatWest acted as Dealer Managers for this transaction while Rothschild & Co acted as financial advisor to the Company.

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INDIGO Group

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About INDIGO Group S.A.

The INDIGO Group, which owns nearly 100% of INDIGO Infra, INDIGO Neo and INDIGO®weel, is a global player in parking and urban mobility, managing 1.7 million parking spaces and their associated services in 10 countries.

INDIGO Group is indirectly 49.5% owned by Crédit Agricole Assurances, 34.5% owned by Vauban Infrastructure Partners and 14.9% owned by MR Infrastructure Investment GmbH (MEAG), and held 0.1% of its own shares in treasury, with the Group's management owning the remainder of the shares.

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