

Press Release

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Amoéba announces the success of the first phase of its fundraising campaign aimed at achieving financial self-sufficiency

- **Success of a private placement with qualified investors via an accelerated bookbuilding process (“Accelerated Bookbuilding”):**
 - Capital increase of €7.9 million.
- **Confirmation of the proposed capital increase open to all investors, with preferential subscription rights, through the issuance of shares with attached share subscription warrants:**
 - Target amount of approximately €10.0 million¹.

Chassieu, France, 25 September 2026 – 8:00 a.m. – Amoéba (FR0011051598 – ALMIB), an industrial greentech specialized in the development of natural microbiological solutions based on the patented use of amoebae, **today announces the successful completion of a capital increase via a private placement, carried out through an accelerated book-building process, which will be followed by a capital increase open to all investors.**

This two-part capital increase, which could generate gross proceeds of more than €18 million, is intended to cover the Company’s financing needs over the next 12 months. Thereafter, the anticipated monetization of the Willa™ cosmetics asset in 2027 is expected to provide Amoéba with sufficient additional financial resources until it achieves financial self-sufficiency. As announced today as part of its 2030 ambitions, the Company is targeting revenue of approximately €40 million and a current operating margin above 10% by that date. Beyond 2030, based on its business development plan, the Company aims to double its revenue as early as 2032, to €80 million, and to nearly double its current operating income-to-revenue ratio (see the dedicated press release issued on 24 September).

¹ New target amount due to the increase in the number of shares issued as part of the private placement compared with the projections set out in the launch press release

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Terms of the capital increase through a private placement with qualified investors via an accelerated bookbuilding process

The transaction was carried out through a private placement (the “**Private Placement**”) conducted through an accelerated bookbuilding process for new shares issued at a price of €0.416.

The Company issued 19,067,115 new shares for a total of 7,931,919.84 euros.

4 qualified investors have committed to subscribing for new shares for an aggregate amount of €4.9 million. In consideration for these commitments, these investors will receive a fee equal to 10% of the amount of their subscription, representing a total amount (excluding taxes) of €0.49 million, deducted from the gross proceeds of the Offering.

Furthermore, Nice & Green, shareholder and bondholder of the Company, has decided to contribute €3.0 million towards partial settlement of the said debt.

The new shares will be entitled to current rights from the date of issuance and will be admitted to trading on Euronext Growth Paris under ISIN FR0011051598 - ALMIB.

For information purposes, the shareholding of a shareholder holding 1 per cent of the Company’s share capital prior to the issue will be reduced to 0.803 per cent.

Amoéba’s share capital will consist of 96,884,338 shares upon completion of settlement and delivery. To the best of the Company’s knowledge, the share capital before and after the transaction is distributed as follows:

	Before Private Placement		After Private placement	
	% of capital and voting rights	Number of shares and voting rights	% of capital and voting rights	Number of shares and voting rights
NICE & GREEN	16,914,658	21.74%	24,126,197	24.90%
FLOATING*	60,869,199	78.22%	72,724,775	75.06%
TREASURY SHARES	33,366	0.04%	33,366	0.03%
TOTAL	77,817,223	100.00%	96,884,338	100.00%

*including shares owned by Koppert.

The Private Placement is not subject to a prospectus requiring approval by the French Financial Markets Authority (Autorité des marchés financiers - “**AMF**”). Detailed information regarding the Company, including information relating to its business, financial results and the corresponding risk factors, is set out in the universal registration document for the financial year ended 31 December 2025, which, together with the other regulated information and all of the Company’s press releases, is available on the Company’s website (<https://amoeba-nature.com/en/investor/>).

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Indicative terms of the capital increase open to all investors, with preferential subscription rights through the issuance of shares with warrants attached (ABSA)

A press release to be issued on 2 October 2026 will set out the detailed terms of the operation.

In order to involve all existing shareholders, as well as potential new professional and retail investors, in what is expected to be the Company's final market financing transaction, each shareholder of Amoéba will be granted, free of charge, on 6 October 2026, one preferential subscription right for each share held at the close of trading on 5 October 2026 (the "**Capital Increase**").

4 preferential subscription rights will entitle their holders to subscribe for 1 new share with warrants attached (ABSA) at a subscription price of €0.416 per share, from 8 October 2026 to 23 October 2026 (inclusive). Accordingly, the exercise of all preferential subscription rights issued would enable Amoéba to raise additional proceeds of approximately €10.0 million, before any potential implementation of the extension clause.

Each new share issued will be accompanied, free of charge, by one warrant (BSA). 1 warrant will entitle its holder to subscribe for 1 new share at a subscription price of €0.65 until 31 December 2028. Accordingly, the exercise of all warrants issued would enable Amoéba to raise additional proceeds of approximately €15.7 million.

This issuance will be carried out pursuant to the 13th resolution of the combined shareholders' meeting held on 3 April 2026.

This transaction will be subject to subscription commitments covering at least 75% of the targeted amount prior to its launch and will be the subject to an Information Document prepared in accordance with Annex IX to Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, as amended.

Indicative timetable

29-Sept-26	Settlement and delivery of the transaction and completion of the capital increase Admission of the New Shares to trading on Euronext Growth
02-Oct-26	Publication of the press release relating to the final terms of the capital increase with preferential subscription rights through the issuance of ABSA
05-Oct-26	Record date at the end of which holders of existing shares registered in their securities accounts will be allocated preferential subscription rights
06-Oct-26	Detachment and commencement of trading of the preferential subscription rights
07-Oct-26	Record Date
08-Oct-26	Opening of the subscription period Beginning of the exercise period for the preferential subscription rights
21-Oct-26	End of the trading period for the preferential subscription rights

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23-Oct-26	Closing of the subscription period
27-Oct-26	Publication of the press release relating to the results of the capital increase
29-Oct-26	Settlement and delivery of the transaction and completion of the capital increase Admission of the New Shares to trading on Euronext Growth Admission of the warrants (BSA) to trading on Euronext Growth
31-Dec-28	End of the exercise period for the warrants (BSA)

Partners of the Operation



Deal advisor



Lead manager and
Bookrunner



Legal advisor



Financial
communication

About Amoéba:

Founded in 2010, Amoéba is a green tech company based in Chassieu (Lyon, France) that aims to become a major player in microbiological risk treatment through the patented use of amoebae in the plant protection and cosmetics sectors.

With unique expertise protected by numerous patents, Amoéba is currently the only company authorised to use the *Willaertia amoeba* industrially for biocontrol and cosmetic applications. To the Company's knowledge, it is also the only company capable of producing it on an industrial scale in volumes compatible with commercial applications, in order to offer a viable alternative to the chemical products widely used today.

Amoéba is currently focusing on the global biocontrol market for plant protection and the cosmetics market. As the marketing of plant protection products is subject to obtaining local regulatory approvals, the Company has taken the necessary regulatory steps and submitted applications for approval in Europe and the United States. The active substance has already been approved in the United States in 2022 and received a positive and final report from the EFSA in Europe. Product registration was obtained in 2025 for the United States and is expected in 2026 in France and then in other targeted European countries.

The cosmetic application does not require prior approval from a competent authority in Europe or the United States. The cosmetic ingredient is already listed on the INCI (International Nomenclature of Cosmetic Ingredients) list, paving the way for its commercialisation worldwide, except in China, where local approval is required.

Amoéba is listed on Euronext Growth (ALMIB). The company is a member of the Bpifrance Excellence network and is eligible for the PEA-PME scheme. For more information, visit www.amoeba-nature.com.

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Contacts:

Amoéba

Chief Executive Officer

Jean-François DOUCET

☎ +33 (0)4 26 69 16 00

✉ jf.doucet@amoeba-nature.com

ACTUS finance & communication

Investor relations

Pierre JACQUEMIN-

GUILLAUME

☎ +33 (0)1 53 67 36 79

✉ amoeba@actus.fr

Financial press relations

Serena BONI

☎ +33 (0)4 72 18 04 92

✉ sboni@actus.fr

Droit Devant Agency

Business and general public press relations

Laëtitia PINTO

☎ +33 (0)7 64 83 39 85

✉ pinto@droitdevant.fr

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This press release does not contain or constitute an invitation, inducement or incentive to invest.

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