



**Extraordinary general meeting concerning
the contribution of Faiveley Transport and Faiveley
Management shares and the merger with Faiveley M2**

**Tuesday, December 23, 2008, at 9:00 a.m.,
at company headquarters: 143 boulevard Anatole France,
93200 Saint-Denis, France**

Saint-Denis, November 17, 2008 – The Faiveley SA Management Board meeting, held today, has decided to gather the shareholders for an extraordinary general meeting at 9am on Tuesday, December 23, 2008, at company headquarters, located at 143 boulevard Anatole France, Saint-Denis, France.

The meeting's main objective is to approve the contribution of Faiveley Transport and Faiveley Management shares and the merger with Faiveley M2 (see press release for October 16, 2008: "Capital Restructuring of Faiveley Transport and Faiveley SA").

Full documentation of the general meeting is available upon written request from Société Générale, Service des Assemblées (general-meetings department), 32 rue du Champ-de-Tir, BP 81236, 44312, Nantes Cedex 03, France.

FAIVELEY, A WORLD LEADER IN THE RAILWAY INDUSTRY

About the Faiveley Group

The Faiveley Group is one of the world's leading suppliers of railway systems and services, with technical expertise in air conditioning, electro-mechanics, on-board electronics, braking systems & couplers, platform doors & gates and customer services.

Faiveley works closely with train operators and car-builders, in an international market, and uses its commercial and industrial organisation to accompany its clients globally.

FAIVELEY

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