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Vivendi increases by €200 million its €500 million bond issue with an October 2013 maturity

Today, Vivendi has successfully placed a €200 million increase of its bond issue of €500 million, issued in October 2006 with an October 2013 maturity. This transaction contributes to optimize Vivendi's debt structure.

The new tranche is denominated in euros and is incorporated into the 2013 bond issue with a coupon of 4.5%, and has been issued at a price of 87.550%, corresponding to a 7.738% yield.

The new bonds have been placed with European institutional investors by means of a book building procedure carried out by Société Générale.

Important disclaimer

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