



French « Société Anonyme » with a capital of €38,243.50
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FINANCIAL NOTICE

Following the Board of Directors meeting held on December 17, 2008, the General Management of our Company has decided to inform its shareholders of the significant downgrading of its sales during the month of November 2008 and forecast for December 2008.

The estimated decrease of the sales of the second quarter compared with the sales of the first quarter published on November 14, 2008, i.e. after the SFAF meeting of October 28, 2008 is globally ranging between 10 and 15%. In a general context of reduction of the consumers purchasing power and reinforced regulation concerning the sending of SMS (Chatel law), this reduction of activity has mainly impacted the Mass Market (especially interactive games) and the Well-Being (decrease of audio-SMS chat adult dating) Business Units.

At the same time, Index Multimedia has put in place since the beginning of the second quarter a structure cost reduction action plan to support this decrease of the volume of activity and which should have a positive impact during the second half year.

Nevertheless, in this context, Index Multimedia will have to revise downwards the budget of the fiscal year 2008-2009 within the month of January 2009. At the same time, the impact of the adjusted Business Plan on the goodwill impairment test which will be carried out for the closing of the December 31, 2008 accounts will also be assessed.

Very important efforts are made since several months aiming at making the scope of the company evolve, in refocusing on its more profitable businesses and a reduced number of legal entities, and they will need to be continued over the months to come in order to ensure growth opportunities for the group and restore its profitability in the future.

About Index Multimedia :

The INDEX MULTIMEDIA group is one of the leaders providing added value multimedia products and services for the mass market and the corporate sector in France.

INDEX MULTIMEDIA is a French "société anonyme", listed at the Paris Stock Exchange (Euronext Compartment C) registered and domiciled in France. ISIN Code: FR0004061513