



Reorganisation of the Group's capital structure finalised

Faiveley SA's Extraordinary General Meeting was held this morning at the Group's headquarters. During the meeting, all of the transactions relating to the sale and transfer of Faiveley Transport shares and Faiveley Management shares, and the merger of Faiveley M2, which were announced on 16th October, were approved.

The Groupe finalised a term loan with a banking syndicate composed of nine banks totalling 407 million Euros and 50 million Dollars, which will be used to reimburse the existing debt of the Faiveley group and to finance the acquisition of shares in Faiveley Transport. In addition, a revolving credit facility of 49 million Euros will be available to cover the general needs of the group.

As a result of these transactions, Faiveley SA holds 100% of Faiveley Transport and Faiveley Management. The group will continue to simplify its legal structure by dissolving these two entities before 31 March 2008.

The capital of the company has been increased to 14 404 711 Euros. The Sagard Investment Fund holds 8.1% capital in Faiveley SA.

Financial Calendar : 20 January 2009, Sales 3rd Quarter 2008/2009

FAIVELEY, A WORLD LEADER IN THE RAILWAY INDUSTRY

About Faiveley SA

The Faiveley Group is one of the world's leading suppliers of high-technology railway systems and services, offering a wide range of products in eight business lines: air conditioning, electro-mechanics, platform doors, platform gates, on-board electronics, braking systems, couplers, and customer services.

Profiting from a booming international market, Faiveley is using its industrial and commercial power on a global level to strengthen its position with major rail builders and operators.

FAIVELEY

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