

Paris, February 20, 2009

Euronext Paris: LG

Lafarge announces that it has completed a USD 100 million private placement under its EMTN Programme. This is the second issuance of Puttable Callable Reset Notes that Lafarge executes with BNP Paribas; the first one was completed in December 2008 for USD 200 million.

In total, Lafarge has issued USD 300 million at an average interest rate (for the first 5 years) of Libor \$ 3m + 5.10%, and with a maturity reaching up to 30 years.

*(Dissemination of regulated information - Art 223-21 of the general regulation of the Financial Markets Authority (AMF - Autorité des Marchés Financiers))*

## NOTES TO EDITORS

**Lafarge** is the world leader in building materials, with top-ranking positions in all of its businesses: Cement, Aggregates & Concrete and Gypsum. With 90,000 employees in 76 countries, Lafarge posted sales of Euros 17.6 billion and net income of Euros 1.9 billion in 2007.

Lafarge is the only company in the construction materials sector to be listed in the 2008 '100 Global Most Sustainable Corporations in the World'. With the world's leading building materials research facility, Lafarge places innovation at the heart of its priorities, working for sustainable construction and architectural creativity.

Additional information is available on the web site at [www.lafarge.com](http://www.lafarge.com).

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