



**Method of obtaining or inspecting the preparatory documents
for the annual Ordinary and Extraordinary General Meeting of May 19, 2009**

Mercialys shareholders are invited to attend the annual general meeting to be held on:

Tuesday, May 19, 2009, at 4.00 pm,
At Salons Hoche, 9, Avenue Hoche, 75008 Paris

The initial notice of meeting was published in the *Bulletin des Annonces Légales Obligatoires* on April 13, 2009.

Conditions for attendance

Only shareholders of record at midnight, Paris time on Thursday, May 14, 2009 are entitled to attend the meeting, vote by mail or appoint a proxy. On the record date, registered shares must be registered in the holder's name or the name of the holder's nominee if not resident in France on the register held on behalf of the Company by BNP PARIBAS SECURITIES SERVICES and bearer shares must be registered on a securities account held by an authorized financial intermediary.

Holder of bearer shares should ask their financial intermediary to issue a certificate of ownership, if applicable by electronic means, which should be attached to the combined mail voting, proxy and application for admission card form completed in their name or the name of their nominee.

A certificate will also be issued to shareholders wishing to attend the meeting in person who have not received their admission card by midnight, Paris time on Thursday, May 14, 2009.

Shareholders wishing to attend the meeting should apply for an admission card by returning the form duly completed and signed to that effect either directly to BNP PARIBAS SECURITIES SERVICES, G.C.T. Services Assemblées, Immeuble Tolbiac – 75450 Paris Cedex 09 in the case of registered shares or to their financial intermediary in the case of bearer shares. All shareholders must provide evidence that they are shareholders of record under the terms and conditions set out above.

Preparatory documents for the meeting may be inspected on the company's website www.mercialys.com, in the section "Finance / Shareholders' Meetings" or at the company's registered office at 10, Rue Cimarosa, 75116 Paris.