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**Press release**

**Paris, April 28, 2009**

**Results of the standing purchase offer of OCEANEs maturing January 1, 2010**

On April 21, 2009, Cap Gemini S.A. (“Cap Gemini” or the “Company”) repurchased in off-market transactions 1,898,017 of its bonds convertible into and/or exchangeable for new or existing shares of Cap Gemini issued in 2003 and due January 1, 2010 (the “2010 OCEANEs”) at €51.50, i.e. a total amount of €97,747,875.50.

Following these off-market repurchases representing approximately 21% of the total original principal amount issued of approximately €460 million, the Company placed a standing repurchase order of five consecutive trading days (i.e. between April 22 and April 28, 2009) on the market in France to the benefit of all holders of 2010 OCEANEs. Such offer has ended today, and enabled the Company to repurchase 3,260,474 OCEANEs at €51.50, i.e. a total amount of €167,914,411.

The total number of 2010 OCEANEs repurchased through off-market transactions and the standing repurchase order is 5,158,491, i.e. a total amount of €265,662,286.50. The repurchased 2010 OCEANEs will be cancelled in accordance with their terms. Therefore, there are now 3,861,116 OCEANEs outstanding, representing 42.8% of the amount initially issued.

The Company reserves the right to continue to repurchase 2010 OCEANEs, on or off-market, after the standing repurchase order period. However, if the Company repurchases 2010 OCEANEs representing a block of 10% or more of the initial principal amount of initially issued 2010 OCEANEs, the Company will undertake to implement, within two market days of such repurchases representing a block of 10%, a new standing repurchase period of at least five consecutive trading days at a repurchase price per 2010 OCEANE equal to the sum of (i) the highest purchase price (after subtraction of accrued and unpaid interest) of purchases made by the Company during the last twelve months and (ii) the accrued and unpaid interest on the 2010 OCEANEs between the repurchase date and the immediately preceding payment date.

The standing repurchase offer was managed by BNP Paribas.

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<sup>1</sup> The repurchase price per 2010 OCEANE is equal to (i) the par value of the 2010 OCEANEs plus any unpaid interest accrued between the repurchase date and the immediately preceding payment date (i.e. €51.38), plus (ii) a premium of approximately 0.23% (i.e., €0.12 per 2010 OCEANE).

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