



## **CGGVeritas Announces Amendments to the US Senior Facilities Agreement and French Revolving Facility Agreement**

PARIS, France – May 28<sup>th</sup>, 2009

CGGVeritas (ISIN: 0000120164 – NYSE: CGV) announced today the amendment on May 21, 2009 of its US senior facilities agreement and on May 27, 2009 of its French revolving facility agreement. These amendments are in line with CGGVeritas conservative financial policy. They were aimed mainly at increasing the Company's headroom under the financial covenants in its existing credit facilities.

In consideration of these amendments, CGGVeritas repaid \$100 million of its term loan B under the US senior facilities and increased the applicable margin for all borrowings under the US senior facilities and French revolving facility by 1.0%.

### **About CGGVeritas:**

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*CGGVeritas ([www.cggveritas.com](http://www.cggveritas.com)) is a leading international pure-play geophysical company delivering a wide range of technologies, services and equipment through Sercel, to its broad base of customers mainly throughout the global oil and gas industry. CGGVeritas is listed on the Euronext Paris SA (ISIN: 0000120164) and the New York Stock Exchange (in the form of American Depositary Shares, NYSE: CGV).*

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*The information included herein contains certain forward-looking statements within the meaning of Section 27A of the securities act of 1933 and section 21E of the Securities Exchange Act of 1934. These forward-looking statements reflect numerous assumptions and involve a number of risks and uncertainties as disclosed by the Company from time to time in its filings with the Securities and Exchange Commission. Actual results may vary materially.*