

Paris, 29 May 2009

Ordinary and Extraordinary Shareholders' Meeting

May 29, 2009

Eurazeo's Ordinary and Extraordinary Shareholders' Meeting, held today in Paris, approved all of the proposed resolutions and the company and consolidated accounts for the 2008 fiscal year, as well as the proposed dividend of €1.20 per share for the 2008 fiscal year, payable in cash or Eurazeo shares.

As stated at the Shareholders' Meeting, in the light of the final terms of Danone's capital increase that were announced this morning, Eurazeo confirms its intention to subscribe to Danone's capital increase at the level of its whole holding, i.e. 5.26% of the capital.

* * *

About Eurazeo

With diversified assets, a strong investment capacity, and a long-term investment period, Eurazeo is a leading listed European investment company. Among the private equity leaders, Eurazeo is the majority or key shareholder in Accor, ANF, APCOA, B&B Hotels, ELIS, Europcar and Rexel. Eurazeo is also the major shareholder in Danone.

Eurazeo is quoted on Eurolist by Euronext Paris (code ISIN: FR0000121121, code Bloomberg: RF FP, code Reuters: EURA.PA).

Eurazeo 2009 financial calendar

- ✓ 1st Half 2009 revenues and results will be released on August 28, 2009
- ✓ 3rd Quarter 2009 revenues will be released on November 13, 2009

Company contacts:

Carole Imbert - cimbert@eurazeo.com
Tel : +33 (0)1 44 15 16 76
Sandra Cadiou - scadiou@eurazeo.com
Tel : +33 (0)1 44 15 80 26

Media contacts:

M: Communications
Louise Tingstrom – tingstrom@mcomgroup.com
Kate Ruck Keene - kate@mcomgroup.com
Tel: +44 (0) 207 153 1530