

Paris, May 29, 2009

## Eurazeo dividend 2008

Eurazeo's Shareholders' Meeting, held today in Paris, approved the proposed dividend of €1.20 per share for the 2008 fiscal year and voted to offer each shareholder the option to receive allotted dividends in cash or in new shares.

The issue price of these new shares, set at 100 % of the average of the Company's opening share prices on Euronext Paris over the twenty trading days preceding the date of the Shareholders' Meeting, minus the dividend amount and rounded up to the nearest euro cent, amounts to 31.14 euros.

These new shares will be entitled to dividends as of January 1, 2009 and will carry the same rights as the Company's existing shares. The ex-date (ex-dividend date) will be Thursday, June 4 2009.

Shareholders may opt to receive the dividend payment in shares between Thursday, June 4 2009 and Wednesday, June 17 2009. Failure to exercise this option within this timeframe will result in the dividend being paid in cash.

For those shareholders who have opted to receive dividend payments in shares, if the dividend amount does not correspond to a whole number of shares, the number of new shares allocated will be rounded down to the nearest share, with the balance paid in cash.

The dividend 2008 will be payable in cash or in stock or as from Monday, June 29 2009 onwards.

The shareholders who would opt for a dividend payment in shares shall inquire on the tax consequences of that option and in particular the way in which withholding taxes might apply (for non-resident shareholders) as well as social contributions (for French tax resident individual shareholders).

*The stock dividend election described herein is not available to shareholders in Australia, Canada, Italy, Japan or any country in which such election would require the registration with, or approval by, local securities regulators. Shareholders are required to inform themselves of any election conditions that may apply under their local law. In deciding whether to make an election to receive shares, shareholders should consider the risks associated with an investment in shares. For further information regarding the Company, its business, its strategy, its financial results and the risks it faces, please refer to Eurazeo's Annual Report 2008 (available on [www.eurazeo.com](http://www.eurazeo.com)), notably in the "Risk factors" section.*

### About Eurazeo

With strong and diversified assets, significant investment capacity and a long-term investment strategy, Eurazeo is one of the leading listed investment companies in Europe. Eurazeo is a majority and leading shareholder in Accor, ANF, APCOA, B&B Hotels, Elis, Europcar and Rexel. Eurazeo is also the main shareholder of Danone.

Eurazeo's shares are quoted on the Paris Euronext Eurolist on a continuous basis (ISIN code: FR0000121121, Bloomberg Code: RF FP, Reuters Code: EURA.PA).

### Eurazeo 2009 financial calendar

- ✓ 1<sup>st</sup> Half 2009 revenues and results will be released on August 28, 2009
- ✓ 3<sup>rd</sup> Quarter 2009 revenues will be released on November 13, 2009

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