

Paris, June 2, 2009

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***The Bonds will be offered and sold in France exclusively by way of a private placement to qualified investors, in accordance with article L. 411-2 and the related regulatory provisions of the French Code monétaire et financier. There will be no offer to the public in France.***

## **Over-allotment option exercised in full**

### **The amount of the issuance by Eurazeo of bonds exchangeable for existing Danone shares is increased from EUR 610 million to EUR 700 million**

The Joint Lead-Managers and Joint Bookrunners of the offering of bonds exchangeable for existing Danone shares (the "Bonds") have informed Eurazeo that they have exercised in full the over-allotment option that was granted to them.

Consequently, the total issue size is increased from EUR 610 million to EUR 700 million, corresponding to 15,469,613 Bonds.

CALYON, in its capacity as stabilizing manager in the context of the offering, has informed Eurazeo that no stabilization has been carried out during the stabilization period which started on May 28, 2009, after the issue of the press release of Eurazeo announcing the final terms of the Bonds, and was brought to an end on June 2, 2009.

Settlement and delivery of the Bonds is expected to take place on June 10, 2009.

This offering is managed by BNP PARIBAS and CALYON acting as Joint Lead-Managers and Joint Bookrunners.

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## **About Eurazeo**

With diversified assets, a strong investment capacity, and a long-term investment period, Eurazeo is a leading listed European investment company. Among the private equity leaders, Eurazeo is the majority or key shareholder in Accor, ANF, APCOA, B&B Hotels, ELIS, Europcar and Rexel. Eurazeo is also the major shareholder in Danone.

Eurazeo is listed on Euronext Paris (code ISIN: FR0000121121, code Bloomberg: RF FP, code Reuters: EURA.PA).

## **Eurazeo 2009 financial calendar**

- ✓ 1st Half 2009 revenues and results will be released on August 28, 2009
- ✓ 3rd Quarter 2009 revenues will be released on November 13, 2009

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(B) TO ANY LEGAL ENTITY WHICH MEETS TWO OR MORE OF THE FOLLOWING CRITERIA: (1) AN AVERAGE OF AT LEAST 250 EMPLOYEES DURING THE LAST FINANCIAL YEAR; (2) A TOTAL BALANCE SHEET OF MORE THAN € 43 MILLION; AND (3) AN ANNUAL NET TURNOVER OF MORE THAN € 50 MILLION, AS PER ITS LAST ANNUAL OR CONSOLIDATED ACCOUNTS;

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