



## CGGVeritas Announces the Success of its \$350 million Offering of Senior Notes

Paris, June 3, 2009

CGGVeritas (ISIN: 0000120164 – NYSE: CGV) announced today that it has successfully priced an upsized offering of \$350 million principal amount of 9.5% Senior Notes due 2016. The notes will be issued at a price of approximately 97.0% of their principal amount, resulting in a yield of 10 1/8%. The notes are expected to be issued on June 9, 2009.

The Company intends to use the net proceeds of this offering for the repayment of certain indebtedness and for general corporate purposes, as previously communicated by the Company.

### **About CGGVeritas:**

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*CGGVeritas is a leading international pure-play geophysical company delivering a wide range of technologies, services and equipment through Sercel, to its broad base of customers mainly throughout the global oil and gas industry. CGGVeritas is listed on the Euronext Paris SA (ISIN: 0000120164) and the New York Stock Exchange (in the form of American Depositary Shares, NYSE: CGV).*

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The notes referred to herein have not been and will not be registered under the US Securities Act of 1933 (the "Securities Act") and may not be offered and sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act. There will be no offering of senior notes to the public in France.

This news release may include projections and other "forward-looking" statements within the meaning of the federal securities laws. Any such projections or statements reflect the current views of CGGVeritas about further events and financial performance. No assurances can be given that such events or performance will occur as projected and actual results may differ materially from these projections.