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16 June 2009

Rio Tinto plc

PUBLICATION OF PROSPECTUS

Two copies of the documents listed below have been submitted to the Financial Services Authority and will be available for inspection at the Document Viewing Facility which is situated at:

The Financial Services Authority
25 The North Colonnade
Canary Wharf
London E14 5HS

Documents submitted:

- Prospectus in relation to the 21 for 40 rights issue of 524,460,478 new Rio Tinto plc shares at 1,400 pence per share and the 21 for 40 rights issue of 150,015,297 new Rio Tinto Limited shares at A\$28.29 per share
- 2007 and 2008 Form 20-F for Rio Tinto plc and Rio Tinto Limited

A request that the prospectus be considered valid for the making of a public offer in France will be submitted to the Financial Services Authority.

The prospectus as well as the translation into French of the summary of the prospectus can also be viewed at Rio Tinto's website – <http://www.riotinto.com/rightsissue>

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