

Paris, June 24, 2009

Stock dividend

Eurazeo's shareholders were offered the option to receive the dividend for the 2008 fiscal year in shares or in cash. For stock dividend, the issue price for new shares was set at 31.14 euros, corresponding to the average of the Company's opening share price over the twenty trading days preceding the date of the Shareholders' meeting, less the net dividend amount and rounded up to the nearest euro cent.

At the closing of the option period (June 4, 2009 to June 17, 2009), 38.03% of voting rights were exercised in favor of this option. 765,041 new shares will be issued, delivered and admitted for trading on the market Euronext Paris on June 29, 2009.

These new shares, which shall earn dividend as of January 1, 2009, will be immediately assimilated with the existing ordinary shares.

Cash dividends worth around 39 million euros will also be paid on June 29, 2009.

Moreover, the Board of Directors has agreed to cancel 900,000 treasury shares. This capital reduction will take place on June 30, 2009. Following these operations, Eurazeo's share capital will be valued at 168,242,019 euros divided into 55,161,316 shares.

About Eurazeo

Strengthened by a diversified portfolio of assets, significant investment capacity and a long-term investment strategy, Eurazeo is one of the leading listed investment companies in Europe. Eurazeo is the majority and leading shareholder in Accor, ANF, APCOA, B&B Hotels, Elis, Europcar and Rexel. Eurazeo is also the main shareholder of Danone.

Eurazeo's shares are quoted on the Paris Euronext Eurolist on a continuous basis (ISIN code: FR0000121121, Bloomberg Code: RF FP, Reuters Code: EURA.PA).

Eurazeo 2009 financial calendar

- ✓ 1st Half 2009 revenues and results will be released on August 28, 2009
- ✓ 3rd Quarter 2009 revenues will be released on November 13, 2009

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