PRESS STATEMENT



Paris, September 29th 2009

Danone denies today's market speculation regarding Mead Johnson in the media

In response to current speculation in the media, Danone would like to state the following:

No discussions are currently taking place between Danone and Mead Johnson, nor has Danone hired any advisor or bank to advise the company on this topic.

About Danone

Danone is a Fortune 500 company and one of the most successful healthy food companies in the world. Its mission is to bring health through tasty, nutritious and affordable food and beverage products to as many people as possible. Fulfilling this mission is a major contributor to Danone's continuous fast growth. Danone with 160 plants and around 80,000 employees has a presence in all five continents and over 120 countries. In 2008, Danone recorded € 15.2 billion sales. Danone enjoys leading positions on healthy food in four businesses: fresh dairy products (n⁴ worldwide), waters (n° 2 on the packaged water market), baby nutrition (n² worldwide) and medical nutrition. Listed on Euronext Paris, Danone is also ranked among the main index of social responsibility: Dow Jones Sustainability Index Stoxx and World, ASPI Eurozone and Ethibel Sustainability index.