



**PRESS RELEASE**

Paris, October 9, 2009

October 9, 2009: payment of Mercialys interim dividend in shares and cash

**80.22% of Mercialys interim dividend will be paid in shares: issuance of 1,430,854 new shares**

The Board of Directors at its Meeting held on September 11, 2009 had decided the payment of an interim dividend in respect of 2009 of **Euro 0.44 per share**.

The Board of Directors had also granted each shareholder the **option of payment** of the interim dividend **in shares** or in cash, with a subscription price set at **Euro 22.41** for the new shares issued for the payment of the interim dividend in shares.

**80.22% of dividend rights were exercised** for the payment of the interim dividend in shares. **1,430,854 new shares will be issued** and listed on NYSE Euronext Paris on October 9, 2009.

The vesting date for those new shares will be January 1, 2009. They will have the same characteristics as Mercialys ordinary shares.

The interim dividend paid in cash on October 9, 2009 amounts to Euro 7.87 million.

After the payment of the interim dividend, the share of Mercialys capital held by Casino Group will rise from 50.89% to 51.08%.

After the payment of the interim dividend, there will be 91,968,488 outstanding shares.

\* \*  
\*

This press release is available on the [www.mercialys.com](http://www.mercialys.com) website

Next publications:

- October 19, 2009 (after market close)      Third-quarter 2009 revenues

**Analyst/investor relations:**

Marie-Flore Bachelier  
Tel + 33(0)1 53 65 64 44

**Press relations:**

Image7: Caroline Simon Phélip or Monique Denoix  
Tel. + 33(0)1 53 70 74 57  
[caroline.simon@image7.fr](mailto:caroline.simon@image7.fr)  
[mdenoix@image7.fr](mailto:mdenoix@image7.fr)

**About Mercialys**

Mercialys, one of France's leading real estate companies, is solely active in commercial property. 2008 rental revenue came to Euro 116.2 million and net income, Group share, to Euro 80.9 million.

It owns 167 properties with an estimated value of Euro 2.4 billion at June 30, 2009. Mercialys has benefited from "SIIC" tax status (REIT) since November 1, 2005 and has been listed on compartment A of Euronext Paris, symbol *MERY*, since its initial public offering on October 12, 2005. The number of outstanding shares was 75,149,959 at December 31, 2008, then 90,537,634 at June 30, 2009, and 91,968,488 since October 9, 2009.

**CAUTIONARY STATEMENT**

*This press release contains forward-looking statements about future events, trends, projects or targets.*

*These forward-looking statements are subject to identified and unidentified risks and uncertainties that could cause actual results to differ materially from the results anticipated in the forward-looking statements. Please refer to the Mercialys shelf registration document available at [www.mercialys.com](http://www.mercialys.com) for the year to December 31, 2006 for more details regarding certain factors, risks and uncertainties that could affect Mercialys's business.*

*Mercialys makes no undertaking in any form to publish updates or adjustments to these forward-looking statements, nor to report new information, new future events or any other circumstance that might cause these statements to be revised.*