



*In France, the offering and sale of Collectis' shares described below will be made exclusively by way of a private placement to qualified investors, pursuant to article L. 411-2 of the French Code monétaire et financier and applicable rules and regulations. They do not constitute a public offering within the meaning of article L. 411-1 of the French Code monétaire et financier and no prospectus will be filed with the Autorité des marchés financiers.*

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## Successful capital increase

**Paris, October 21, 2009** – Collectis S.A. announces its successful capital increase, as launched on October 14, for which the terms and conditions are set forth below:

### Characteristics of the issuance

Capital increase without preferential subscription right, exclusively to qualified investors within the meaning of article L.411-2 of the French *Code monétaire et financier*.

Issuance of 1,914,000 new shares with a par value of €0.05 each.

Issuance price: €11.50 per share

Gross proceeds from the issuance of the new shares: €22 011 000

Number of shares issued prior to the capital increase: 9 670 316

Number of shares issued after the capital increase: 11 584 316

Use of proceeds: This transaction is intended to reinforce shareholders' equity to enable Collectis to continue its organic development (in particular through increasing its marketing sales force for Research tools, the intensification of its clinical and preclinical development and the development of its IT systems). The transaction may also enable Collectis to finance all or part of potential acquisitions aimed at reinforcing its position downstream in the value chain.

Lock-up for the Company: 180 days subject to customary exceptions.

This transaction will increase Collectis' free float from 31% to approximately 43 %.

The selling shareholders chose not to sell any of their shares at this price.



Indicative schedule

Issuance and settlement and delivery date – the issuance and settlement and delivery date for the new shares is scheduled to take place on October 23, 2009.

Admission of the New Shares to trading – The New Shares will be subject to an application for admission to trading on the Alternext Paris market of NYSE Euronext. They will be admitted on the same trading line as the existing shares and will be entirely fungible with them as from their admission to trading. The date of admission to trading on the Alternext Paris market of NYSE Euronext is expected to take place on October 23, 2009.

Collectis' shares are admitted to trading on the Alternext Paris market of NYSE Euronext.

ISIN Code: FR0010425595

Mnemonic: ALCLS

Website: [www.collectis.com](http://www.collectis.com)

This transaction was led by NATIXIS acting in its capacity as Sole Bookrunner and Sole Lead Manager.

**About Collectis S.A.**

Collectis SA is a global leader in genome industry and genome surgery. The company is specialized in the development and production of meganuclease dedicated to the *in vivo* surgery of genomes that are used in the therapeutical, agri-food, bioproduction and research fields. The company has signed over 50 industrial agreements worldwide with pharmaceutical laboratories, agrochemical groups and biotechnological companies, and over 20 partnerships with academic teams. Since its creation, the company has raised over 50 million euros in private and public funds and is listed on the Alternext market of the NYSE Euronext (code: ALCLS). For further information on Collectis, please visit our website: [www.collectis.com](http://www.collectis.com)

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### **IMPORTANT INFORMATION**

*THE OFFERING AND SALE OF COLLECTIS' SHARES WILL BE MADE EXCLUSIVELY BY WAY OF A PRIVATE PLACEMENT TO QUALIFIED INVESTORS, PURSUANT TO ARTICLE L. 411-2 OF THE FRENCH CODE MONÉTAIRE ET FINANCIER AND THE APPLICABLE RULES AND REGULATIONS. THEY DO NOT CONSTITUTE A PUBLIC OFFERING WITHIN THE MEANING OF ARTICLE L. 411-1 OF THE FRENCH CODE MONÉTAIRE ET FINANCIER.*

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- (B) ANY LEGAL ENTITY WHICH FULFILLS AT LEAST TWO OF THE FOLLOWING CRITERIA: (1) AN AVERAGE OF AT LEAST 250 EMPLOYEES DURING THE LAST FINANCIAL YEAR; (2) A TOTAL BALANCE SHEET OF MORE THAN €43,000,000 AND (3) AN ANNUAL NET TURNOVER OF MORE THAN €50,000,000, AS SHOWN IN THE ENTITY'S LAST ANNUAL OR CONSOLIDATED ACCOUNTS; OR*
- (C) IN ANY OTHER CIRCUMSTANCES WHICH DO NOT REQUIRE THE PUBLICATION BY THE COMPANY OF A PROSPECTUS PURSUANT TO ARTICLE 3(2) OF THE PROSPECTUS DIRECTIVE.*

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