

PRESS RELEASE

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EDF: A USD 2.25 billion bond issue

EDF has carried out a bond issue on the US market for a total amount of \$ 2.25 billion.

This private placement to institutional investors, carried out under SEC Rule 144A, has two tranches:

- a 10-year tranche of USD 1.4 billion with a 4.60% coupon,
- a 30-year tranche of USD 850 million with a 5.60% coupon

In the context of the global management of its liquidity, EDF chose to come back on the US fixed-income market, which currently provides competitive conditions.

The EDF Group, one of the leaders in the energy market in Europe, is an integrated energy company active in all businesses: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 95% of the electricity output involves no CO2 emissions. EDF's transport and distribution subsidiaries in France operate 1,274,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to more than 38 million customers around the world, including more than 28 million in France. The Group generated consolidated sales of € 64.3 billion in 2008, of which 47% in Europe excluding France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.

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Group Media Division
75382 Paris cedex 08
www.edf.com
EDF SA au capital 911 085 545 euros - 552 081 317 R.C.S. Paris

CONTACTS :

Journalists :

Jill Coulombe : +33 (1) 40 42 24 25 / +33 (1) 40 42 46 37

Analysts :

David Newhouse : + 33 (1) 40 42 32 45