

Limoges, February 17, 2010

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## Success for Legrand's first euro bond issue

Legrand today successfully launched and priced its first euro-denominated bond issue, which is for €300 million over seven years. The maturity date is February 24, 2017 and the annual coupon is 4.25%.

With the order book quickly oversubscribed more than six times, the overwhelming success of the issue demonstrates investors' confidence in the group's strategy, fundamentals and financial structure.

The transaction diversifies Legrand's sources of financing and significantly extends the maturity of its debt.

Legrand mandated BNP Paribas, Crédit Agricole CIB, JP Morgan and Royal Bank of Scotland as Joint Lead Managers for the issue, and Société Générale and Goldman Sachs as Co-lead managers.

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## **Financial calendar**

- 2010 first-quarter results: May 6, 2010
- Annual General Meeting of shareholders: May 27, 2010

## ABOUT LEGRAND

Legrand is the global specialist in products and systems for electrical installations and information networks where people live and work. Its comprehensive offering of solutions for use in commercial, industrial and residential markets makes it a benchmark for suppliers worldwide. Innovation for a steady flow of new products with high added value is a prime vector for growth. Legrand reported sales of €3.6 billion in 2009. The company is listed on Euronext and is a component stock of indexes including the SBF120. FTSE4Good, MSCI World and ASPI (ISIN code FR0010307819).

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This announcement is not an offer of the bonds for sale in the United States. The bonds may not be offered or sold in the United States unless they are registered or are exempt from registration. Legrand does not intend to conduct a public offering in the United States.