



**Exercise in full of the over-allotment option  
Total initial public offering size increased to €313.7 million**

**Paris, February 18, 2010.** The MEDICA group announced today in relation to its initial public offering that the Global Coordinators, Joint Lead Managers and Joint Bookrunners, BNP Paribas, Credit Suisse and RBS (on behalf of the Underwriters) have, following the favourable performance of the share price, exercised in full their over-allotment option, resulting in the purchase from TBU-3 International S.A.<sup>1</sup> and ICG Entities<sup>2</sup> of 2,938,698 additional existing shares at the offering price of €13.00 per share.

As a result, the total number of MEDICA group shares offered to the market in connection with its initial public offering amounts to 22,530,044 shares, or approximately 47.0% of MEDICA group's share capital and voting rights, thereby increasing the public offering size (both French and international) to €292.9 million, and the total size of the initial public offering to €313.7 million (after the reserved capital increase to Predica, a subsidiary of Crédit Agricole Assurances, and to independent directors, and after the employee offering).

After the exercise of the over-allotment option, TBU-3 International S.A. will hold approximately 45.1% of the share capital and voting rights of the MEDICA group.

In addition, BNP Paribas, in its capacity as stabilizing agent, has informed the MEDICA group that no stabilization was carried out during the stabilization period, which started on February 10, 2010 (after the issue of MEDICA group's press release announcing the results of the offering) and ended today.

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1 A company owned by funds advised by BC Partners

2 Subsidiaries or vehicles advised and/or managed by Intermediate Capital Group Plc

## **Public Information**

Copies of the prospectus that received visa number 10-015 from the AMF on January 25, 2010, consisting of the *Document de Base* registered on December 9, 2009 under number I.09-092 and a *note d'opération* (which includes a summary of the prospectus), are available free of charge at the MEDICA group, 39 rue du Gouverneur Général Félix Eboué, 92130 Issy-les-Moulineaux, and on the websites of the MEDICA group ([www.medica-france.fr](http://www.medica-france.fr)) and of the AMF ([www.amf-france.org](http://www.amf-france.org)). Potential investors are urged to consider the risk factors set forth in section 5 "Risk Factors" of the MEDICA group's *Document de Base* and in section 2 "Risk Factors Relating to the Offering" of the *note d'opération*.

## **About MEDICA group**

The MEDICA group operates mainly in two business sectors: the "long-term care" sector (EHPAD, Etablissements d'Hébergement pour Personnes Agées Dépendantes) with 111 facilities at December 31, 2009 in France and in Italy and the post-acute and psychiatric sector, mainly at rehabilitation and recuperative care facilities and psychiatric facilities with 37 facilities at December 31, 2009. The MEDICA group has over 6,400 employees and confirmed its revenue forecast at December 31, 2009, which should amount to approximately €480 million.

Website: [www.medica-france.fr](http://www.medica-france.fr)

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## **Notice**

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