



Medica confirms its 2009 consolidated revenue: €480.7 million

Issy-Les-Moulineaux, 25th February 2010 - The MEDICA group, a leading player in the French long-term and short-term dependency care market, today confirms its full-year 2009 consolidated revenue: €480.7 million, i.e. an increase of 7.1% compared to its 2008 consolidated revenue of €448.8 million.

As of 31 th December (IFRS standards)	2009*		2008		Δ 2008 - 2009
	€m	% of revenue	€m	% of revenue	
Long term care France	289.6	60.2%	266.9	59.5%	+8.5%
Post-acute and psychiatric care France	141.4	29.4%	134.8	30.0%	+4.9%
Italy	49.7	10.3%	47.2	10.5%	+5.5%
Total	480.7	100.0%	448.8	100.0%	+7.1%

*Unaudited data

In 2009, MEDICA's organic growth was up by 6.2%, due mainly to the fact that its occupancy rate¹ remained high (96.7% in 2009).

Since the beginning of 2010, the growth potential of the group has been reinforced with almost 3,700 beds being created, renovated or acquired.

This dynamic is in line with the group's target to generate average annual growth of consolidated revenue of between 13% and 15% over 2010-2012, with a minimum growth of 10% for 2010.

Thanks to the successful completion of its €275 million capital increases alongside its initial public listing on 10th February 2010, MEDICA significantly improved its balance sheet structure, with its gearing² being lowered to 0.6, and enhanced its financial capacity in order to implement its growth strategy.

Corporate calendar

- 2009 annual results: Tuesday 30th March 2010
- 2010 Q1 sales: Friday 7th May 2010

Press releases will be published before the market opens.

¹ The occupancy rate is defined as the ratio between the billed and the billable number of days for facilities, which have been opened for more than 12 months

² Ratio Net Debt over Consolidated Shareholders' equity

About the MEDICA group

Created in 1968 and listed on Euronext Paris (B compartment) since February 2010, entitled to the Deferred Settlement Service, the MEDICA group operates mainly in two business sectors: the "long-term care" sector (EHPAD, Etablissements d'Hébergement pour Personnes Agées Dépendantes) with 111 facilities in France and in Italy and the post-acute and psychiatric sector, mainly at rehabilitation and recuperative care facilities and psychiatric facilities with 37 facilities. The MEDICA group offers a total capacity of 11,381 beds.

(all figures as of December 31, 2009)

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