



## **Philip Morris International Inc. (PMI) Files Current Report on Form 8-K**

NEW YORK--([BUSINESS WIRE](#))-- Regulatory News:

Philip Morris International Inc. (NYSE/Euronext Paris: PM) (PMI) today informs its shareholders that it filed a Current Report on Form 8-K ("Form 8-K") with the U.S. Securities and Exchange Commission ("SEC") informing its shareholders that it entered into a credit agreement (the "Credit Agreement") relating to a senior unsecured revolving credit facility (the "Facility") with the lenders named therein and J.P. Morgan Europe Limited ("JPMEL"), as facility agent. The Facility provides for borrowings up to an aggregate principal amount of US\$2.5 billion (or the equivalent in Euro) and expires on September 30, 2013. The Facility replaces PMI's existing EUR2.0 billion 5-year revolving credit facility with the lenders named therein and Citibank International plc, as facility agent, which was to expire on May 12, 2010 (the "Terminated Euro Facility"), and its existing US\$1.0 billion 3-year revolving credit facility with the lenders party thereto and JPMEL, as facility agent, which was to expire on December 4, 2010 (the "Terminated USD Facility" and, together with the Terminated Euro Facility, the "Terminated Facilities"). The Terminated Facilities were terminated effective March 29, 2010.

Additionally, PMI issued US\$1,000,000,000 aggregate principal amount of its 4.50% Notes due 2020 (the "Notes"). The Notes were issued pursuant to an Indenture (the "Indenture") dated as of April 25, 2008, by and between PMI and HSBC Bank USA, National Association, as trustee (the "Trustee"). In connection with the issuance of the Notes, on March 23, 2010, PMI entered into a Terms Agreement (the "Terms Agreement") with Citigroup Global Markets Inc., Goldman, Sachs & Co. and J.P. Morgan Securities Inc., as representatives of the several underwriters named therein (the "Underwriters"), pursuant to which PMI agreed to issue and sell the Notes to the Underwriters. The provisions of an Underwriting Agreement, dated as of April 25, 2008 (the "Underwriting Agreement"), are incorporated by reference in the Terms Agreement. Further information is contained in the Form 8-K filed by PMI with the SEC today.

PMI makes available free of charge on its website at [www.pmi.com](http://www.pmi.com), its Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q, Current Reports on Form 8-K, reports filed pursuant to Section 16 of the U.S. Securities Exchange Act of 1934 and amendments to those reports as soon as reasonably practicable after PMI electronically files or furnishes such materials to the SEC. All of these documents will be provided free of charge to any shareholder requesting a copy by writing to: Philip Morris International Inc., 120 Park Avenue, New York, New York 10017, U.S.A., attention: Corporate Secretary. These documents are also available on the SEC's website at [www.sec.gov](http://www.sec.gov).

About Philip Morris International Inc.

Philip Morris International Inc. (PMI) is the leading international tobacco company, with seven of the world's top 15 brands, including Marlboro, the number one cigarette brand worldwide. PMI has more than 77,000 employees and its products are sold in approximately 160 countries. In 2009, the company held an estimated 15.4% share of the total international cigarette market outside of the U.S., or 26.0% excluding the People's Republic of China and the U.S. For more information, see [www.pmi.com](http://www.pmi.com).

### **Contacts**

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