



Paris, April 7 2010

TRANSACTION STATEMENT

ESI is the leader and a pioneer in virtual prototyping solutions.

Stock market information

Listed on **compartment C** of the NYSE Euronext Paris
[ISIN FR 0004110310](#)

FTSE 977

Bloomberg ESI FP

Reuters ESIG.LN

Granted
“*entreprise innovante*”
(innovative company) certification on January 20 2000 by OSEO,
[ESI Group](#) is eligible for inclusion in FCPI (venture capital trusts dedicated to innovation).

Financial schedule

2009/10 annual results:

April 28, 2010
(after market)

Contacts

[ESI Group](#)

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Our Press section can be found on
www.esi-group.com

Social media



Shareholder Pact

A shareholder pact was signed on October 25, 2000 between the Company's founding shareholders and members of the Rouvray family.

On April 2 2010, Mr Jacques Dubois, a Director and a member of the Company's founding group, divested some of the ESI Group shares he held in order to diversify his assets.

Mr Alain de Rouvray, ESI Group's Chairman and CEO, acquired these 60,000 shares, thus showing his commitment to the Company and his confidence in its long-term growth and profitability prospects.

Following this transaction, the founding group's shareholding in ESI remains stable, with a 39.1% stake. Given the loss of eligibility of the double voting rights associated with these shares, the founding group henceforth holds 58.6% of voting rights, versus a previous figure of 58.9%.

About [ESI](#)

ESI is a pioneer and world-leading player in virtual prototyping that take into account the physics of materials. ESI has developed an extensive suite of coherent, industry-oriented applications to realistically simulate a product's behaviour during testing, to fine-tune manufacturing processes in accordance with desired product performance, and to evaluate the environment's impact on product performance. ESI's products represent a unique collaborative and open environment for Simulation-Based Design, enabling virtual prototypes to be improved in a continuous and collaborative manner while eliminating the need for physical prototypes during product development. The company employs over 750 high-level specialists worldwide covering more than 30 countries. ESI Group is listed on compartment C of NYSE Euronext Paris.

For further information, go to www.esi-group.com.