



PRESS RELEASE

Paris, April 15, 2010

Mercialys releases its 2009 Annual Report

Mercialys 2009 Annual Report (*Document de Référence*) received the visa number D.10-0236 from the A.M.F. (Autorité des Marchés Financiers) dated April 9, 2010.

This document includes the following regulatory information:

- The Financial Report on 2009 annual accounts (page 32);
- The description of the share buyback programme (page 60);
- Fees paid to the statutory auditors (page 84);
- The Chairman's report on internal control and corporate governance in accordance with article L.225-37 of the French *Code de commerce* (page 85).

This document will be available, free of charge, at the Company's registered office located at 10, Rue Cimarosa, 75116 Paris. This document is also available on the AMF website (www.amf-france.org) or on the Company's website (www.mercialys.fr) under Publications / Annual and semestrial reports / 2009 Annual report.

Next publications:

- April 15, 2010 (after market close) First-quarter 2010 revenues

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About Mercialys

Mercialys, one of France's leading real estate companies, is solely active in commercial property. Rental revenue in 2009 came to Euro 134.2 million and net income, Group share, to Euro 93.0 million.

It owns 168 properties with an estimated value of Euro 2.4 billion at December 31, 2009. Mercialys has benefited from "SIIC" tax status (REIT) since November 1, 2005 and has been listed on compartment A of Euronext Paris, symbol *MERY*, since its initial public offering on October 12, 2005. The number of outstanding shares was 91,968,488 as at December 31, 2009; 90,537,634 as at June 30, 2009; and 75,149,959 as at December 31, 2008.